

Up to 1.31B SpaceX shares can be sold from today, and Nasdaq futures are down 1.7% into the open.

SpaceX is down 2.0% premarket at \$156.11, giving back part of Wednesday's 7.8% jump to \$159.31. Tesla is down 3.6% after its Q3, and Asia sold off on AI-spending worries and pricier oil.

THE NUMBER OVERNIGHT

1.31B

SpaceX shares allowed to be sold from today: 28% of the 180-day lock-up pool and about 9.7% of all 13.573B shares. Allowed to sell, not sold.

SpaceX 424B4 prospectus

Before the bell

SpaceX before the bell premarket, as of 7:06 a.m. ET

SpaceX SPCX	\$156.11	-2.01%
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vs Wednesday's close of \$159.31. Premarket trading is thin; the U.S. open is 9:30 a.m. ET. Nasdaq (api.nasdaq.com), premarket last sale.

Distance from the premarket price to the key levels

Bulls in control above (daily close)	\$162.76	+4.3%
Recent high	\$176.42	+13.0%
First support	\$150-\$151	-3.9%
Strong support	\$143-\$145	-8.4%
Bull case wrong below (close)	\$140.00	-10.3%

Key levels from the @spcxGOD daily TA, close of Wed 21 Oct

Overnight markets

Nasdaq 100 futures	29,511, -1.7%
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Tech is set to open lower. SPCX is in the Nasdaq-100 and trades partly as an AI/compute stock, so it opens into a weak tape on unlock day. Yahoo Finance, 6:57 a.m. ET

Oil (Brent)	\$111.88, +2.8%
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Iran's state TV reported seven tankers on fire in the Strait of Hormuz, after more attacks in Saudi Arabia. Pricier oil feeds inflation and yields, which hurts high-valuation names. AP; Yahoo Finance, 6:57 a.m. ET

Korea KOSPI	5,533.77, -3.52%
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Closed lower as chipmakers led the slide (SK Hynix -4%, Samsung -3.6%). Seoul is the early warning for AI and memory names. Investing.com; Yahoo Finance close, 22 Oct

Japan Nikkei 225	62,907.84, -2.65%
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Closed lower on the same AI-spending doubts after mixed US tech earnings. Sharecast; Yahoo Finance close, 22 Oct

Hong Kong Hang Seng	22,934.68, -3.0%
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The Hang Seng Tech index fell over 5% intraday to a two-year low. China's CSI 300 is now in a bear market. MarketScreener; Sharecast; Yahoo Finance close

Coming up: Sat 24 Oct: next SpaceX unlock, up to 328.4M shares, first tradable Mon 26 Oct. SpaceX 424B4

Overnight SpaceX & Tesla news

1 SpaceX's biggest unlock step is live: up to 1.31B shares
So what: It's the largest single release in the lock-up schedule, so it's the supply test for today's open. Eligible to sell doesn't mean anyone will.
SpaceX 424B4 prospectus

2 Tesla Q3: revenue \$28.05B, adjusted EPS \$0.48, free cash flow \$1.53B
So what: Tesla cut its 2026 capex outlook to about \$20B from over \$25B, which strengthens its cash position ahead of any SpaceX deal. Musk said on the call he had nothing more to say on the merger. TSLA is down 3.6% premarket at \$372.54.
Tesla 8-K; Reuters via Investing.com, 21-22 Oct

3 AI-spending worries are back after mixed US tech earnings
So what: Meta's plan for non-voting Class C shares revived worries about how AI buildouts get paid for, and Lam Research fell 7.4% on a weak forecast. SPCX trades partly with the AI/compute names.
Investing.com; Sharecast, 22 Oct
No new SEC filings from SpaceX overnight. Tesla filed its Q3 results 8-K and its Q3 10-Q after Wednesday's close (EDGAR, checked 7:06 a.m. ET).

Today's catalysts

Today	SpaceX lock-up release: up to 1.31B shares (28%)
2d	Sat 24 Oct · SpaceX lock-up release: up to 328.4M shares
4d	Mon 26 Oct · First trading day for the 24 Oct unlock
9d	Sat 31 Oct · Google compute deal: GPU delivery grace period ends

Watch today

> Premarket \$156.11 is under Wednesday's \$159.31 close but above first support at \$150-\$151. Hold \$150-\$151 and \$166.18 is back in play; lose it and \$143-\$145 is next.

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