

AI stocks snapped back after a \$2 trillion chip rout. SpaceX reports Q3 tomorrow.

Late edition: this ran after the 9:30 a.m. ET open, so prices are intraday. SpaceX was up about 1.1% near \$147.66 at 2:11 p.m. ET (Nasdaq), after Friday's \$146.03 close.

THE NUMBER OVERNIGHT

\$2 trillion

What the Philadelphia chip index shed in an eight-session losing streak through Friday. It was up 2.4% on Monday, on course to snap its longest losing streak since October 2008. Reuters via Investing.com, 19 Oct

Overnight markets

Nasdaq 100 futures **+1.3%**

The AI trade is back on. SPCX is in the Nasdaq-100 and trades partly as an AI/compute stock. Yahoo Finance, 2:11 p.m. ET

Korea KOSPI **+1.8%**

Closed at 5,768.01, bouncing after last week's AI-chip scare. Yahoo Finance, 19 Oct close

Oil (WTI) **\$99.35, -2.0%**

Lower oil eases the inflation and rate fears that hit indebted AI names last week. Yahoo Finance, 2:11 p.m. ET

France 10-year yield **4.94%, +16bp**

Riots over living costs pushed it to its biggest one-day rise since March 2025. A risk to watch, not an SPCX story yet. @Deltaone on X, 19 Oct

Coming up: Tue: SpaceX Q3 (4:30 p.m. ET) and Netflix after the close. Wed: Tesla and Meta Q3. Yahoo Finance; Reuters

Overnight SpaceX & Tesla news

1 Bandwagon-5 rideshare, with SpaceX's Starfall capsule, slipped to no earlier than Tue 20 Oct

So what: A weather scrub for booster recovery, so the launch now lands on Q3 day. @SpaceX on X, 19 Oct

2 Elon: "Next year, I will give one of my SpaceX shares to every kid in America"

So what: His most-viewed post of the day, about 19.8M views. No details or filing yet. @elonmusk on X, 19 Oct

3 Tesla filed its proxy: annual meeting on 3 Dec

So what: Shareholders vote on three proposals, including re-electing Elon Musk, Robyn Denholm and JB Straubel. TSLA was up about 3.7% intraday. SEC EDGAR DEF 14A; @Tesla on X, 19 Oct

4 Elon on the new Roadster: future demos include flying and "exceeding half the speed of sound"

So what: Keeps the Tesla-SpaceX tech overlap in the headlines into both earnings. @elonmusk on X, 17 Oct

No new SEC filings from SpaceX since Friday's close. Tesla filed its proxy (DEF 14A), three DEFA14A supplements and its annual report to shareholders (ARS) on Monday morning (EDGAR, checked 2:11 p.m. ET).

Today's catalysts

Today	Starfall reentry capsule, 2nd demo (Bandwagon-5 Falcon 9)
1d	Tue 20 Oct · SpaceX Q3 2026 results + audio webcast
2d	Wed 21 Oct · Tesla Q3 2026 results + Q&A; webcast
3d	Thu 22 Oct · SpaceX lock-up release: up to 1.31B shares (28%)

Watch today

› SpaceX near \$147.66 sits between first support at \$145-\$146 and \$150, where a daily close puts bulls back in control; a daily close under \$140 is the warning sign.

Every number is checked against its source. Not financial advice.
digest.panke.app · tape.panke.app
Charts on TradingView (affiliate link) · Subscribe to @spcxGOD on X · Buy Panke a coffee