

Quiet green day into Q3: SpaceX closed at \$147.96, up 1.32%, riding a chip-stock bounce. It tagged \$151.01 but could not hold \$150. Results Tuesday after the close.

THE NUMBER OF THE DAY

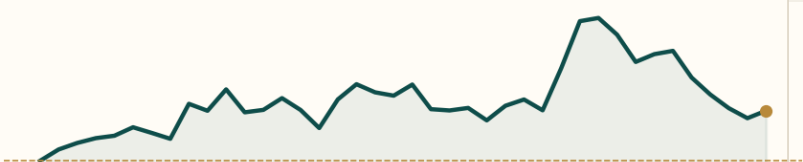
\$12.74B

What Wall Street expects SpaceX to report for Q3 on Tuesday, more than the \$12.51B it made in the whole first half of 2026. LSEG consensus via CNBC; SpaceX Q2 10-Q

Scoreboard

SpaceX SPCX	\$147.96	+1.32%
Tesla TSLA	\$368.06	+3.76%
Nasdaq-100 QQQ	\$718.36	+1.21%

Day 129 since the IPO · SpaceX is +9.6% vs the \$135 IPO price



SpaceX closes 2026-08-24 to 2026-10-19. Dashed line = \$135 IPO price.

Distance from Monday's close to the key levels

Recent high	\$176.42	+19.2%
Bulls in control (daily close)	\$150.00	+1.4%
First support (\$145-\$146)	\$145.00	-2.0%
Strong support (\$140-\$143)	\$143.00	-3.4%
Bull case wrong (daily close)	\$140.00	-5.4%

Nasdaq 4pm closes; levels from the daily SPCX TA

What mattered, ranked by impact on the stock

1 SpaceX reports Q3 on Tue 20 Oct, 4:30 p.m. ET. Consensus revenue about \$12.74B

So what: The biggest event since the IPO. Today's light volume (73.0M shares, 11% under the 20-day average) says big buyers are waiting for the numbers.

LSEG via CNBC; Nasdaq volume

2 Chip stocks snapped back after a \$2 trillion eight-day rout; the Nasdaq-100 rose 1.2%

So what: SPCX trades partly as an AI/compute stock, so it moved with the bounce, then gave back most of the early pop.

Reuters via Investing.com, 19 Oct

3 Elon: "Next year, I will give one of my SpaceX shares to every kid in America"

So what: His most-viewed SpaceX post of the day, about 19.8M views. No details or filing yet.

@elonmusk on X, 19 Oct

4 Bandwagon-5 rideshare, carrying SpaceX's Starfall capsule, slipped to no earlier than Tue 20 Oct

So what: A weather scrub for booster recovery, so the launch now lands on Q3 day.

@SpaceX on X, 19 Oct

5 Tesla filed its proxy: annual meeting on Thu 3 Dec

So what: Shareholders vote on three proposals, including re-electing Elon Musk, Robyn Denholm and JB Straubel. TSLA closed up 3.76% at \$368.06.

SEC EDGAR DEF 14A; @Tesla on X, 19 Oct

6 Elon pushed Grok @Bot: "might turn out to be your favorite employee"

So what: Grok sits on the SpaceX side after the xAI merger, so product buzz is SPCX buzz. About 1.9M views.

@elonmusk on X, 19 Oct

7 Starlink Mobile has connected more than 11 million people across VEON's markets in Ukraine, Kazakhstan and Bangladesh

So what: Direct-to-cell keeps adding carrier partners, part of the Starlink growth story into Q3.

@Starlink on X, 19 Oct

What the crowd got wrong

Elon is giving SpaceX shares to every kid in America (most viral SPCX post of the day)

X Held up, with a catch. He did post it, word for word. But it says "next year", and there is no plan, filing or eligibility detail yet. Treat it as a promise, not a program.

@elonmusk on X; SEC EDGAR (no SpaceX filing, 19 Oct)

Catalyst countdown

1d	Tue 20 Oct · SpaceX Q3 results + webcast, 4:30 p.m. ET; Bandwagon-5 launch attempt
2d	Wed 21 Oct · Tesla Q3 results + webcast, 5:30 p.m. ET
3d	Thu 22 Oct · SpaceX unlock: up to about 1.3B shares (28%)
5d	Sat 24 Oct · SpaceX unlock: up to 328.4M shares, sellable from Mon 26 Oct
9d	Wed 28 Oct · Fed rate decision, 2 p.m. ET
20d	Sun 8 Nov · Starship Flight 15 (no earlier than, FAA planning slide)
28d	Mon 16 Nov · Q3 13F filing deadline
45d	Thu 3 Dec · Tesla annual meeting
50d	Tue 8 Dec · SpaceX 180-day lock-up fully over

Tomorrow, watch...

- \$150: a daily close above it puts bulls back in control. Today it tagged \$151.01 and closed \$147.96.
- \$145-\$146: first support. Today's low was \$146.83, the third higher low in a row.
- Tue 4:30 p.m. ET: Q3 revenue vs about \$12.74B, plus guidance. Expect a big move either way.

Last session's calls: 3 of 4 right

- ✓ \$145-\$146 holds · Low was \$146.83
- ✓ \$150 back in play · High was \$151.01
- ✗ Daily close above \$150 · Closed \$147.96
- ✓ No daily close under \$140 · Closed \$147.96

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