

Tesla's Roadster flew last night on SpaceX thrusters; production is set for 2028.

SpaceX is up about 1.9% in premarket near \$151.40 after Thursday's 2.3% drop to \$148.62, back above the 50-day average. Import/export prices land at 8:30 a.m. ET; industrial production at 9:15.

THE NUMBER OVERNIGHT

0.81s

The Roadster's timed 0-60 mph run at the Waco, Texas demo, using SpaceX cold-gas thrusters. The car also drove upside down on a suction ramp, flipped mid-air and landed on its wheels. Tesla said production starts in 2028.
Tesla on X; Car and Driver; TechCrunch; Reuters, 15-16 Oct

Before the bell

SpaceX before the bell premarket, as of 7:13 a.m. ET

SpaceX SPCX	\$151.38	+1.86%
vs Thursday's close of \$148.62. Premarket trading is thin; the U.S. open is 9:30 a.m. ET. Nasdaq (api.nasdaq.com), premarket last sale.		

Distance from the premarket price to the key levels

Bulls in control above (daily close)	\$152.00	+0.4%
Recent high	\$176.42	+16.5%
First support	\$148-\$149	-2.2%
Strong support	\$140-\$143	-7.5%
Bull case wrong below (close)	\$148.00	-2.2%
Key levels from the @spcxGOD daily TA, close of Thu 15 Oct		

Overnight markets

Nasdaq 100 futures	~30,080, -0.2%
Soft overnight after Thursday's rebound. SPCX is bouncing with Tesla's Roadster news rather than following the futures tape. Yahoo Finance, ~7:10 a.m. ET	
Korea KOSPI	5,668.05, +2.05%
Bounce after Thursday's 7.6% crash and circuit breaker. The chip-heavy market that led the selloff is leading the repair. Yahoo Finance close, 16 Oct; First Squawk	
WTI crude	~\$95.90, -2.1%
Oil slipped after the IEA said it would speed up a stock release of more than 400 million barrels, including over 20 million of diesel. Yahoo Finance; Reuters / WSJ Markets, 15-16 Oct	
Japan Nikkei 225	65,324.29, +1.4%
Asia followed Korea higher after Wall Street's late rebound. Still well below Wednesday's levels after Thursday's AI selloff. Yahoo Finance close, 16 Oct	
Coming up: Today at 8:30 a.m. ET: September import and export prices. At 9:15 a.m. ET: September industrial production and capacity utilization (Fed G.17). Monthly options expiration. Tesla reports Q3 on 21 Oct. BLS schedule; Federal Reserve G.17 calendar; Earnings Whispers	

Overnight SpaceX & Tesla news

1 Tesla unveiled a Roadster with SpaceX thrusters that flew, flipped and hit 0-60 in 0.81 seconds
So what: Musk called it the work of Tesla and SpaceX engineers together. Production is 2028; thrusters are cold-gas (compressed air), not rocket fuel. The demo is the clearest public crossover of SpaceX hardware into a Tesla product.
Tesla on X; TechCrunch; Car and Driver; Reuters, 15-16 Oct

2 Falcon 9 launched USSF-481, a classified U.S. Space Force mission, from Vandenberg
So what: Liftoff at 8:01 p.m. ET Thursday; booster B1081 (28th flight) landed on Of Course I Still Love You. Another government mission on the Starshield-capable cadence.
SpaceX on X; Space.com, 15 Oct

3 Evercore ISI raised its SpaceX price target to \$275 from \$230, kept Outperform
So what: Analyst Kutgun Maral said transformative 2027 catalysts are closer than skeptics think, as part of a Q3 preview. That is an analyst view, not a fact about the business.
The Fly via TipRanks; Benzinga, 16 Oct (~5:50 a.m. ET)

4 Tesla is up about 3.5%-\$4% in premarket after the Roadster demo
So what: Nasdaq last sale near \$375 vs Thursday's \$362.44 close. SpaceX is up with it in premarket, a reminder how tightly the two names trade on Elon event nights.
Nasdaq premarket, 16 Oct (~7:12 a.m. ET)
No new SEC filings from SpaceX or Tesla overnight (EDGAR, checked 7:13 a.m. ET).

Today's catalysts: none scheduled. Next up

5d	Wed 21 Oct · Tesla Q3 2026 results + Q&A; webcast
8d	Sat 24 Oct · SpaceX lock-up release: up to 328.4M shares
10d	Mon 26 Oct · First trading day for the 24 Oct unlock

Watch today

> Whether SpaceX can turn Thursday's bounce off \$148.62 into a daily close back above \$152. Premarket ~\$151.40 sits above first support at \$148-\$149 and just under the bulls-in-control line; a close under \$148 is still where the bull case is wrong.

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