

A hot inflation print pushed yields up and dragged SpaceX 2.8% lower to \$152.16, but the \$150 line held.

THE NUMBER OF THE DAY

20,000

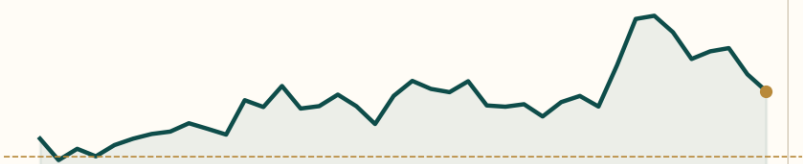
Starlink customer calls answered by Grok Voice every day, SpaceX's AI unit said as it launched Grok Voice 3.0. About 70% are solved with no human, and one in four sales calls ends in a purchase.

SpaceXSI, "Introducing Grok Voice 3.0" (x.ai), 14 Oct

Scoreboard

SpaceX SPCX	\$152.16	-2.80%
Tesla TSLA	\$367.16	-2.15%
Nasdaq-100 QQQ	\$728.95	-1.97%

Day 124 since the IPO · SpaceX is +12.7% vs the \$135 IPO price



SpaceX closes 2026-08-19 to 2026-10-14. Dashed line = \$135 IPO price.

Distance from Wednesday's close to the key levels

Recent high	\$176.42	+15.9%
Bulls in control (daily close)	\$157.00	+3.2%
First support	\$150.00	-1.4%
Strong support	\$149.00	-2.1%
Bull case wrong (daily close)	\$148.00	-2.7%

Nasdaq 4pm closes; levels from the daily SPCX TA

What mattered, ranked by impact on the stock

1 Hot September inflation: prices up 3.7% on the year vs 3.6% expected, and the 10-year yield jumped to 5.30%

So what: SpaceX is a growth stock borrowing to buy AI chips, so higher rates hit it twice. It fell with the Nasdaq-100 (-2.0%), not on its own news.

Reuters via Investing.com; Seeking Alpha, 14 Oct

2 Barclays says a Tesla-SpaceX merger announcement could come before Tesla's annual meeting, which it expects by 6 Dec at the latest

So what: This is an analyst note, not a deal: nothing has been announced. Barclays' Dan Levy says a merger is now widely expected and the logic is AI and vertical integration, but an announcement after early November could make approval at the meeting harder. Barclays kept Tesla at Equalweight, \$360. The headline hit at about 4:18 p.m. ET, after the close.

Bloomberg via @SpacBobby and @FirstSquawk on X, 14 Oct

3 Ukraine says its military Starshield terminals were slowed above 100 mph without warning; Musk says the US government sets those limits

So what: Musk: Starshield is "owned and controlled by the US government" and limits are "decided by the US military and ultimately POTUS." By evening Ukraine said service up to 160 km/h was coming back. Political noise, no revenue hit reported.

Kyiv Independent; @elonmusk and @FedorovMykhailo on X, 14 Oct

4 Grok Voice 3.0 launches and ranks #1 on Artificial Analysis's speech-to-speech index (86.9)

So what: Grok sits on the SpaceX side. Same \$0.08 a minute, and it already runs Starlink support and Tesla in-car voice, so it has paying users from day one.

SpaceXSI (x.ai), 14 Oct

5 Anthropic showed its Q3 numbers to big investors for the first time today, ahead of a possible November IPO talked about at up to \$2 trillion

So what: The meeting was private and no figures are public yet. The last reported numbers: about \$65B annualized revenue in July, possibly \$100B+ by year-end. A \$2T Anthropic would be worth about as much as SpaceX today (\$2.07T), so whatever leaks sets the bar for how markets price SpaceX's AI side.

CNBC, 13-14 Oct; Bloomberg, 9 Oct

6 Morgan Stanley's Adam Jonas keeps Overweight and a \$300 target, calling SpaceX "the most vertically integrated manufacturer and infrastructure player I have seen in over 3 decades"

So what: The bull case on the street is now about AI, not rockets: Jonas says the part investors ignore most is SpaceX's Distributed Inference Cloud. \$300 is almost double tonight's close.

Investing.com; StreetInsider, 14 Oct

7 The AI-chip selloff kept going: Korea's KOSPI is down 12% in five days, with TSMC results due Thursday

So what: SpaceX trades partly as an AI stock, so TSMC's numbers Thursday are the next test for the whole AI trade.

Yahoo Finance, 14 Oct

8 Tesla's Roadster event streams live on X Thursday at 8:55 p.m. ET

So what: It lands after the close, so any hype or letdown shows up in Friday's trading, for Tesla first and Elon names like SpaceX second.

@Tesla on X, 13 Oct

What the crowd got wrong

"A new speed limit SpaceX placed on moving Starshield terminals" was SpaceX enforcing its own terms (@Bubblebathgirl, 86K views)

✗ Misleading. Musk said hours later that Starshield is owned and controlled by the US government, and its speed or usage limits are decided by the US military and ultimately the President. Who ordered this one is not public.

@Bubblebathgirl post vs @elonmusk reply, 14 Oct

Catalyst countdown

1d	Thu 15 Oct · TSMC Q3 results; Tesla Roadster live on X, 8:55 p.m. ET
2d	Fri 16 Oct · SpaceX testifies to the NYC Council on AI safety, 10 a.m. ET
7d	Wed 21 Oct · Tesla Q3 results
10d	Sat 24 Oct · SpaceX unlock: up to 328.4M shares, sellable from Mon 26 Oct
14d	Wed 28 Oct · Fed rate decision
17d	Sat 31 Oct · Google compute deal: GPU delivery grace period ends (Google may cancel or pay less if short)
25d	Sun 8 Nov · Starship Flight 15 (no earlier than)
33d	Mon 16 Nov · Q3 13F filing deadline: funds reveal SpaceX holdings as of 30 Sep
53d	Sun 6 Dec · Latest expected date for Tesla's annual meeting; Barclays says a SpaceX merger could be announced before it

Tomorrow, watch...

- > \$150-\$152: first support, right on the 50-day average (about \$150). Hold it and \$157 is back in play.
- > \$148: a daily close below it means the bull case is wrong, with the late-September low of \$145.36 next.
- > Thursday: TSMC results for the AI trade, then the Tesla Roadster unveil at 8:55 p.m. ET after the close.
- > Any leak of Anthropic's Q3 numbers overnight: a strong print helps the AI trade, a weak one hits it.

Last session's calls: 1 of 3 right

- ✗ \$155-\$156 holds · Low was \$151.10, closed \$152.16
- ✗ Daily close above \$160 · High was \$155.44
- ✓ \$150 holds · Low was \$151.10

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