

Korea's market fell 3.7% on Monday even after Samsung's record quarter. SpaceX is up 1% before the bell.

Houthi strikes on Riyadh's airport pushed oil up again. Nasdaq futures are slightly lower. SpaceX is trading at \$164.28 premarket, up about 1% from Friday.

THE NUMBER OVERNIGHT

-3.65%

South Korea's KOSPI on Monday, back from the Hangul Day holiday, its biggest drop in about a month. Foreign investors sold about 2 trillion won, and Samsung and SK Hynix both fell more than 4% despite Samsung's record results.
KOSPI close 6,384.24 (Yonhap; Digital Today); lead: @FirstSquawk

Before the bell

SpaceX before the bell premarket, as of 8:30 a.m. ET

SpaceX SPCX	\$164.28	+1.05%
-------------	----------	--------

vs Friday's close of \$162.57. Premarket trading is thin; the U.S. open is 9:30 a.m. ET. Yahoo Finance 5-min premarket bar (8:30 a.m. ET); prior close Nasdaq.

Distance from the premarket price to the key levels

Bulls in control above (daily close)	\$167.60	+2.0%
Recent high	\$176.42	+7.4%
First support	\$158-\$160	-3.8%
Strong support	\$148-\$150	-9.9%
Bull case wrong below (close)	\$148.00	-9.9%

Key levels from the @spcxGOD daily TA, close of Fri 9 Oct

Overnight markets

Nasdaq 100 futures	-0.3%
--------------------	-------

Tech is set to open a little lower. SPCX is in the Nasdaq-100 and trades partly as an AI/compute stock. Yahoo Finance, 8:30 a.m. ET

South Korea KOSPI	6,384, -3.65%
-------------------	---------------

Kosdaq fell 4.8%. The chip selloff in Seoul is the one to watch for AI names. Japan was shut for a holiday. Yonhap

Europe Stoxx 600 / DAX	+0.7% / +0.8%
------------------------	---------------

Europe ignored Asia and moved higher. Yahoo Finance, 8:30 a.m. ET; @FirstSquawk

Oil (Brent)	\$106.34, +1.5%
-------------	-----------------

Houthi strikes on Riyadh's main airport killed at least 14 people over the weekend. Oil dipped overnight, then climbed back. High oil keeps inflation fears alive before Wednesday's CPI. Yahoo Finance, 8:30 a.m. ET; Bloomberg on X

US 10-year yield	5.24%
------------------	-------

Unchanged from Friday and near its highs. Expensive borrowing is the big worry for AI spending. Yahoo Finance, 8:30 a.m. ET

Coming up: Tuesday: JPMorgan, Goldman Sachs, Citi and Wells Fargo kick off Q3 earnings. Wednesday: US inflation (CPI). CNBC on X; Reuters on X

Overnight SpaceX & Tesla news

- 1

Elon spent the weekend pushing Grok Bot as a shopping agent

So what: His Lego post alone passed 27M views. Grok sits on the SpaceX side, so this is SpaceX's AI business getting Elon's full reach.

@elonmusk on X, 10-11 Oct
- 2

Falcon 9 launched the Space Development Agency's fourth Tranche 1 mission on Saturday

So what: Another military satellite launch. Defense work is a steady, high-margin part of the launch business.

@SpaceX on X, 10 Oct
- 3

Tesla: 300+ Cybercabs now running in Austin, 8x in 30 days

So what: Good for TSLA, and Grok Bot is already reported working inside the cars.

@robotaxi on X, 10 Oct

No new SEC filings from SpaceX or Tesla since Friday's close (EDGAR, checked after the fact for the window to 8:30 a.m. ET Monday).

Today's catalysts: none scheduled. Next up

3d	Thu 15 Oct · Tesla Roadster unveil
9d	Wed 21 Oct · Tesla Q3 2026 results + Q&A; webcast
12d	Sat 24 Oct · SpaceX lock-up release: up to 328.4M shares

Watch today

> SpaceX is premarket at \$164.28, above the \$158-\$160 buy zone that held Friday. A close over \$167.60 puts bulls back in control; losing \$158 opens the \$148-\$150 shelf.

Every number is checked against its source. Not financial advice.

digest.panke.app · tape.panke.app

Charts on TradingView (affiliate link) · Subscribe to @spcxGOD on X · Buy Panke a coffee