

Mon 21 Sep 2026 · CASH CLOSE · SOX +4.3% · META +11% MUSE · ARM +17% · 10y 4.96% · WTI \$95.78 · SPCX \$152
-0.6% FIRST DAY NEW NDX WEIGHT

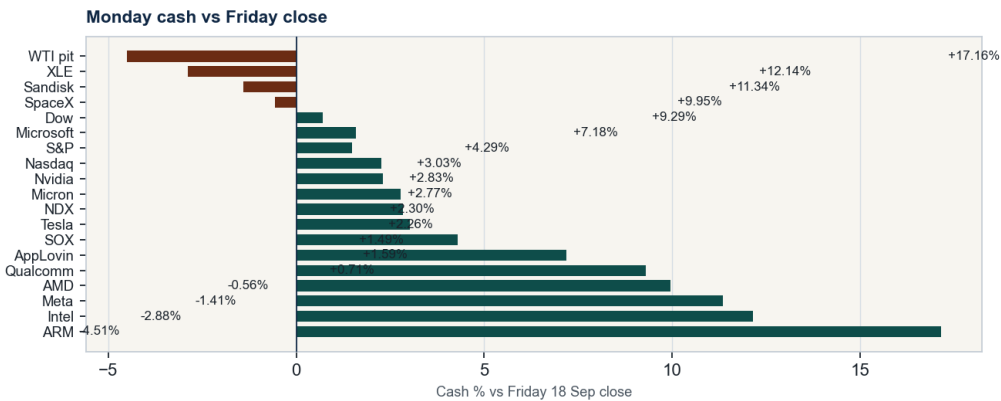
S&P 7,765 +1.49%. Nasdaq 27,122 +2.26%. NDX +2.83%. Dow +0.71%. SOX +4.29%. 10y 4.96% (-4 bp). 30y 5.30%. Pit Brent \$100.34 / WTI \$95.78. VIX 14.87 +0.4%. SPCX \$151.85 -0.56% (H \$158, L \$151.64, vol 81m 0.73x) first session of ~2.82% NDX weight. TSLA \$375.21 +3.00% (H \$378, L \$371). META \$741 +11.3% Wells \$796 / Connect 23-24. ARM +17%. INTC +12% vol 189m. AMD +9.95% \$1T tag. MU \$1,044 held \$1,000. SNDK -1.4% S&P 100 day one. Grok 4.7 shipped. Flight 14 in 7 days. Float 9/24. Factory 9/28.

	Close	Day
S&P / Nasdaq / Dow	7,765 / 27,122 / 52,049	+1.49 / +2.26 / +0.71
NDX / SOX	30,482 / 12,433	+2.83 / +4.29 fifth bounce
WTI / Brent / 10y / 30y	\$95.78 / \$100.34 / 4.96% / 5.30%	pit, not Yahoo \$92 · 10y -4 bp · VIX 14.87
SpaceX / Tesla	\$152 / \$375	L \$151.64 first-day leak / stayed \$370s
META / ARM / INTC / AMD	\$741 / \$323 / \$122 / \$616	+11 Muse · +17 · +12 vol 189m · +10 \$1T
MU / SNDK / ORCL	\$1,044 / \$1,767 / \$149	held \$1,000 · S&P 100 leak · held \$145s
Name	Close	One line
Nvidia	\$227.38 +2.30%	H \$229, L \$222. Vol 109m 0.96x.
Apple	\$338.98 +0.85%	H \$340, L \$333. Quiet.
Microsoft	\$501.61 +1.59%	L \$491. Reclaimed \$500s.
Alphabet	\$354.97 +1.55%	H \$358. Quiet versus Meta.
Amazon	\$258.45 +1.87%	Quiet bid. H \$259.
Meta	\$741.24 +11.34%	H \$753, L \$680. Vol 48.5m 2.32x. Muse / Connect 23-24. Wells \$796.
Tesla	\$375.21 +3.00%	H \$378, L \$371. Stayed \$370s. FSD quote. Y L sold out.
SpaceX	\$151.85 -0.56%	H \$158, L \$152, vol 81m 0.73x. New NDX weight. Grok 4.7. B21. 7-day clock.
Palantir	\$183.09 +3.07%	Quiet kit. L \$177.
Micron	\$1,043.96 +2.77%	H \$1,064. Held \$1,000.
Sandisk	\$1,766.64 -1.41%	S&P 100 day one. L \$1,737.
AppLovin	\$330.17 +7.18%	Friday leak reversed. H \$337.
AMD	\$615.52 +9.95%	CPU bid. \$1T tag. H \$617.
ARM	\$322.90 +17.16%	CPU lead. Vol 2.77x.
Intel	\$121.78 +12.14%	Vol 189m 1.65x. H \$125.
Qualcomm	\$194.23 +9.29%	Friday unwind bounced. H \$195.
Broadcom	\$362.66 +1.41%	Followed kit. H \$364.
Dell	\$575.31 +1.28%	S&P 100 leftover. Bid. H \$592.
Oracle	\$148.56 +0.64%	L \$146.17. Held \$145s.

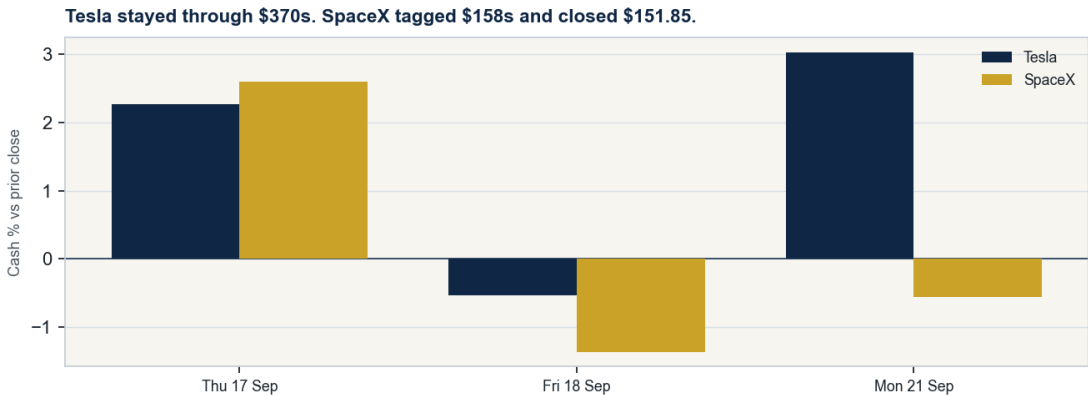
Name	Close	One line
CoreWeave	\$85.43 +5.00%	Vol 40m. Held \$80s after convert.

Call: CPU and Muse paid. SpaceX leaked the first day of the new NDX weight and held \$150s. Grok 4.7 shipped. Booster 21 to the pad. Elon: Flight 14 in 7 days with Starlink V3 for operational use. That is SpaceX, not Tesla leftover. Tesla stayed \$370s. Pit WTI lost \$100, \$95.78. 10-year 4.96%. 24 Sep is the float. 28 Sep is the factory. NFA.

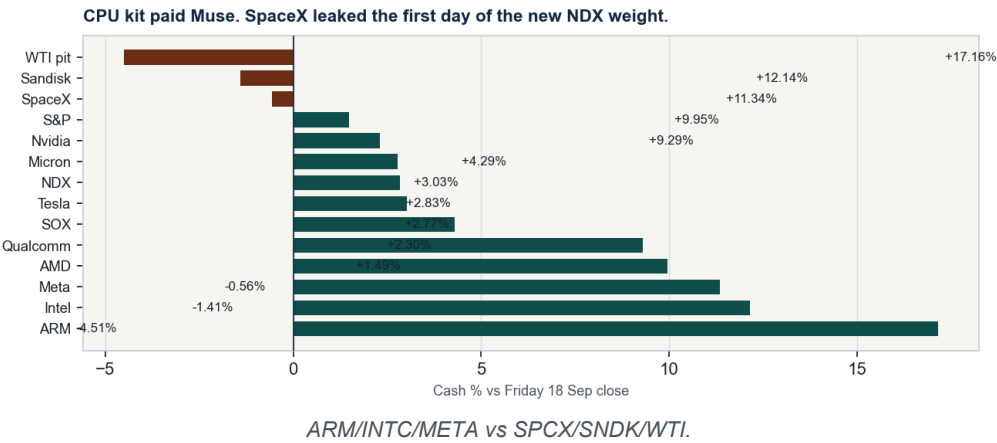
- SPCX: hold \$150s through 24 Sep vs lose \$150 on volume. Weight live ~2.82%. Float 24 Sep, up to 328.4m. Factory 28 Sep 8:15 ET pending approval.
- TSLA: hold \$370s vs lose \$360. \$378 was a tag.
- META: hold \$700s into Connect 23-24 vs give 11% back. Wells \$796 is the target, not the print.
- MU / SNDK: hold \$1,000 / reclaim the add. INTC: hold \$115s.
- 10y vs 4.95% / 5.00%. WTI vs \$94 / \$95. Brent vs \$100 settle. SPR 284.6m / diesel \$6.51. Not Yahoo \$92.
- ORCL: hold \$145s. CRWV: hold \$80s. Grok 4.7 shipped. Transcribe 2.0 still counts.



CPU and Muse led. SpaceX leaked. Pit WTI lost \$100.



Tesla stayed \$370s. SpaceX tagged \$158 and leaked.



Not financial advice. Cash close. Panke X plugin. Audio on hold.