

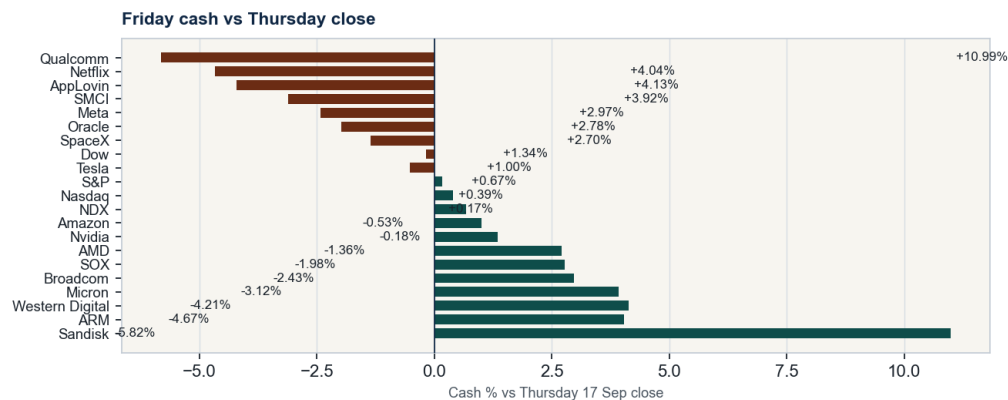
Fri 18 Sep 2026 · CASH CLOSE · SOX +2.8% · MU \$1,016 THRU \$1,000 · 10y 5.00% · WTI \$100.30 · SPCX \$153 -1.4%
VOL 2.3x INTO NDX REWEIGHT

S&P 7,651 +0.17%. Nasdaq 26,523 +0.39%. NDX +0.67%. Dow -0.18%. SOX +2.78%. 10y 5.00% (+5 bp). 30y 5.33%. Pit Brent \$103.87 / WTI \$100.30. VIX 14.90 -3.5%. SPCX \$152.71 -1.36% (H \$157, L \$149.93, vol 205m 2.35x) into NDX ~1.28% to ~2.82%, \$15.5-22B at the close, effective Mon 21. TSLA \$364.27 -0.53% (H \$371, L \$360.75). MU \$1,016 +3.9% through \$1,000. SNDK +11% S&P 100 Mon. QCOM -5.8% 2.8x. NASA \$946m Crew-15/16/17. Float 9/24. Factory 9/28.

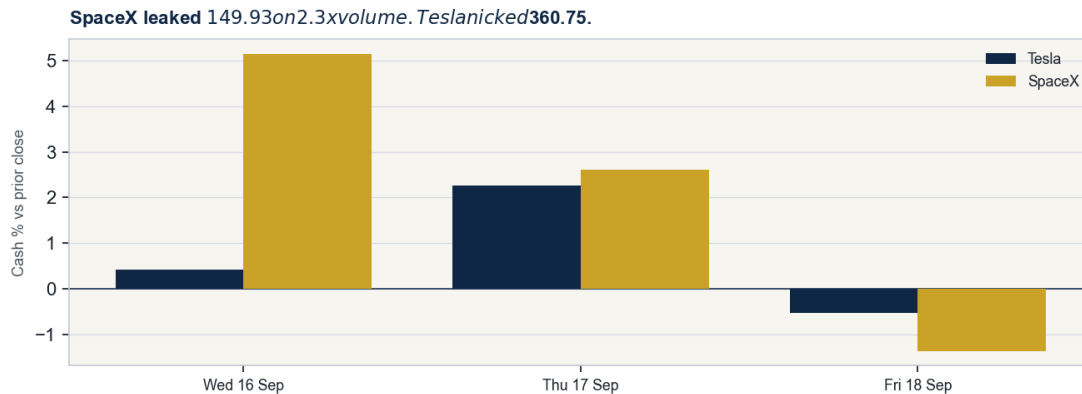
	Close	Day
S&P / Nasdaq / Dow	7,651 / 26,523 / 51,683	+0.17 / +0.39 / -0.18
NDX / SOX	29,644 / 11,922	+0.67 / +2.78 fourth bounce
WTI / Brent / 10y / 30y	\$100.30 / \$103.87 / 5.00% / 5.33%	pit, not Yahoo \$95 · 10y +5 bp · VIX 14.90
SpaceX / Tesla	\$153 / \$364	L \$149.93 vol 2.3x into reweight / nicked \$360.75
MU / SNDK / QCOM	\$1,016 / \$1,792 / \$178	+3.9 thru \$1,000 · +11 S&P 100 · -5.8 unwind
Nvidia / Oracle / CRWV	\$222 / \$148 / \$81	+1.3 vol 157m / lost \$145s / convert bounce
Name	Close	One line
Nvidia	\$222.27 +1.34%	H \$223, L \$218. Vol 157m 1.49x.
Apple	\$336.13 -0.26%	H \$338, L \$333. Quiet.
Microsoft	\$493.78 -0.80%	L \$491. Lost \$500s.
Alphabet	\$349.54 +0.64%	H \$359. TPU tag. Did not stay.
Amazon	\$253.71 +1.00%	Quiet bid. H \$255.
Meta	\$665.75 -2.43%	H \$690, L \$661. Tagged down.
Tesla	\$364.27 -0.53%	H \$371, L \$361. Nicked \$360s. No original post.
SpaceX	\$152.71 -1.36%	H \$157, L \$150, vol 205m 2.35x. NDX reweight. NASA \$946m.
Palantir	\$177.64 +0.79%	Quiet. L \$172.
Micron	\$1,015.80 +3.92%	H \$1,016. Through \$1,000.
Sandisk	\$1,791.82 +11.0%	S&P 100 add Mon 21. H \$1,797.
AppLovin	\$308.06 -4.21%	L \$308. Duration leak.
AMD	\$559.82 +2.70%	Kit bid. H \$560.
Broadcom	\$357.61 +2.97%	Followed kit. H \$363.
Dell	\$568.53 -3.38%	S&P 100 add. Leaked. L \$568.
Oracle	\$147.62 -1.98%	L \$144.40. Lost \$145s.
Qualcomm	\$177.72 -5.82%	Vol 40m 2.84x. Name unwind.
Intel	\$108.60 -0.18%	L \$106.40. Vol 151m. Held \$106s.
CoreWeave	\$81.36 +1.85%	Vol 62m 2.0x. Convert bounce.
Netflix	\$71.79 -4.67%	Vol 87m 3.1x. Software leak.

Call: Memory through \$1,000. SpaceX paid the NDX reweight with volume and leaked to \$149.93. NASA \$946m crew, Starlink more reliable than cable, Transcribe 2.0. That is SpaceX, not Tesla leftover. Tesla nicked \$360s. Pit WTI held \$100. 10-year back to 5.00%. 24 Sep is the float. 28 Sep is the factory. NFA.

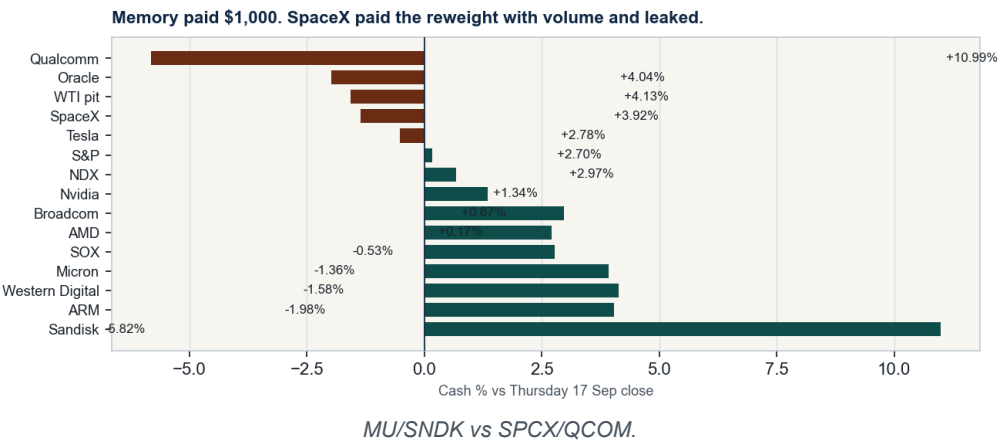
- SPCX: hold \$150s Mon vs lose \$150 on volume. Weight 2.82% Mon 21. Float 24 Sep, up to 328.4m. Factory 28 Sep 8:15 ET pending approval.
- TSLA: hold \$360s vs lose \$350. \$370s was a tag.
- MU / SNDK: hold \$1,000 / do not give 11% back day one of S&P 100.
- 10y vs 4.95% / 5.00%. WTI vs \$99 / \$100. Brent vs \$105. SPR loan / pipeline days. Not Yahoo \$95.
- ORCL: hold \$145 vs die \$140. CRWV: hold \$80s. QCOM: unwind vs reclaim \$180.
- IP leftover 0.0% vs +0.3%. Grok 4.7 still cooking. Transcribe 2.0 shipped. NHTSA ADS.



Memory led. SpaceX leaked. Qualcomm unwound.



SpaceX tagged \$149.93. Tesla nicked \$360.75.



Not financial advice. Cash close. Panke X plugin. Audio on hold.