

Thu 17 Sep 2026 · CASH CLOSE · SOX +3.1% · 10y 4.95% · WTI nicked \$99 · SPCX \$155 +2.6% HELD \$152s · STARSHIP 9/28

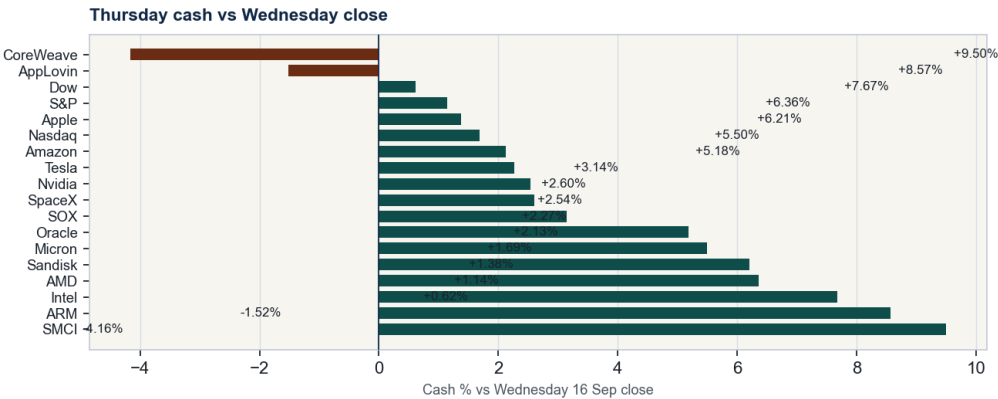
S&P 7,638 +1.14%. Nasdaq 26,418 +1.69%. NDX +1.73%. Dow +0.62%. SOX +3.14%. 10y 4.95% (H 4.96%, L 4.94%). 30y 5.30%. Brent \$104.04 / WTI \$101.27, WTI L \$99.10. VIX 15.49 -12.5%. SPCX \$154.81 +2.60% (H \$157, L \$152.63, vol ~82m) held \$152s after Flight 14 slipped 9/22 to 9/28. TSLA \$366.20 +2.27% (H \$374, L \$363). INTC +7.7% vol 143m. MU +5.5%. CRWV -4.2% on \$3bn convert. Float 9/24 now before the factory.

	Close	Day
S&P / Nasdaq / Dow	7,638 / 26,418 / 51,780	+1.14 / +1.69 / +0.62
NDX / SOX	29,447 / 11,599	+1.73 / +3.14 third bounce
WTI / Brent / 10y / 30y	\$101.27 / \$104.04 / 4.95% / 5.30%	WTI L \$99.10 · 10y -6 bp · VIX 15.49
SpaceX / Tesla	\$155 / \$366	held \$152s after 9/28 slip / stayed \$365s, H \$374
INTC / ARM / SMC	\$109 / \$265 / \$40.35	+7.7 · +8.6 · +9.5
Nvidia / Micron / Oracle / CRWV	\$219 / \$978 / \$151 / \$80	+2.5 / +5.5 still under \$1,000 / reclaimed \$150 / convert leak
Name	Close	One line
Nvidia	\$219.34 +2.54%	L \$217.15. Vol 88m. Quiet kit bid.
Apple	\$337.00 +1.38%	L \$330. Held \$325s.
Microsoft	\$497.75 +1.52%	H \$501. Tagged \$500s. Did not stay.
Alphabet	\$347.33 +1.30%	Quiet bid. L \$344.
Amazon	\$251.19 +2.13%	Duration bid. H \$253.
Meta	\$682.31 +1.34%	L \$667. Tagged down. Closed green.
Tesla	\$366.20 +2.27%	H \$374, L \$363. Stayed \$365s. No company post.
SpaceX	\$154.81 +2.60%	H \$157, L \$153, vol ~82m. Held \$152s. Flight 14 9/28 8:15 ET.
Palantir	\$176.24 +1.09%	Quiet. H \$178.
Micron	\$977.50 +5.50%	H \$986. Still under \$1,000.
Sandisk	\$1,614.39 +6.21%	Memory bid. H \$1,625.
AppLovin	\$321.60 -1.52%	L \$315. Leaked versus kit.
AMD	\$545.09 +6.36%	Kit bid. H \$551.
Broadcom	\$347.30 +2.29%	Followed kit. H \$351.
Marvell	\$240.76 +4.81%	Follow-through. H \$248.
Palo Alto	\$375.06 -0.16%	L \$361. Held \$350s.
Dell	\$588.49 +4.47%	H \$594. Wide. Closed off high.
CrowdStrike	\$245.70 +1.80%	H \$250, L \$233. Wide. Closed green.
Oracle	\$150.58 +5.18%	L \$146. Reclaimed \$145 and \$150.
Qualcomm	\$188.71 +2.09%	Quiet kit. H \$192.

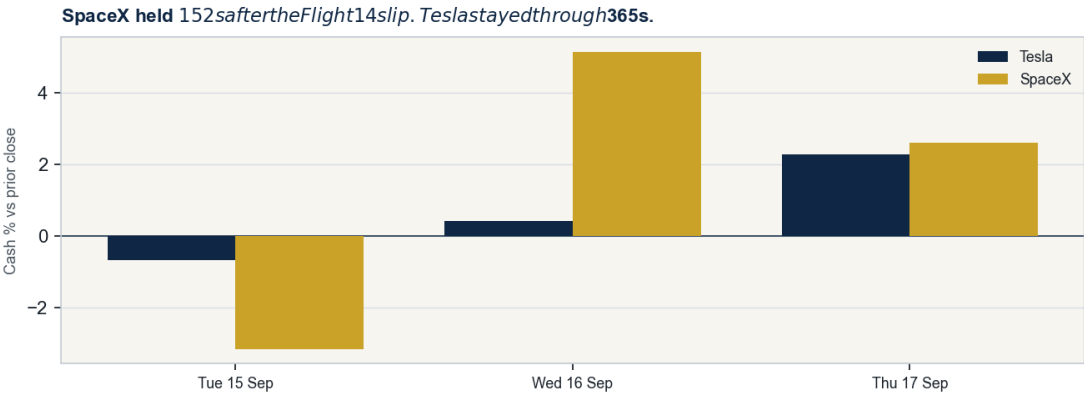
Name	Close	One line
Intel	\$108.80 +7.67%	H \$111. Vol 143m. Ohio leftover.
CoreWeave	\$79.88 -4.16%	L \$78. Vol 78m 3.3x. \$3bn convert + 35m ATM.

Call: Day after Warsh. Yields eased. Kit ripped. SpaceX held \$152s after slipping Flight 14 to 28 Sep, 8:15 a.m. ET, pending approval. USSF-259 flew overnight. That is SpaceX, not Tesla leftover. Tesla stayed through \$365s. CoreWeave paid the capital bill. 24 Sep is the float, and it is now first. 28 Sep is the factory. NFA.

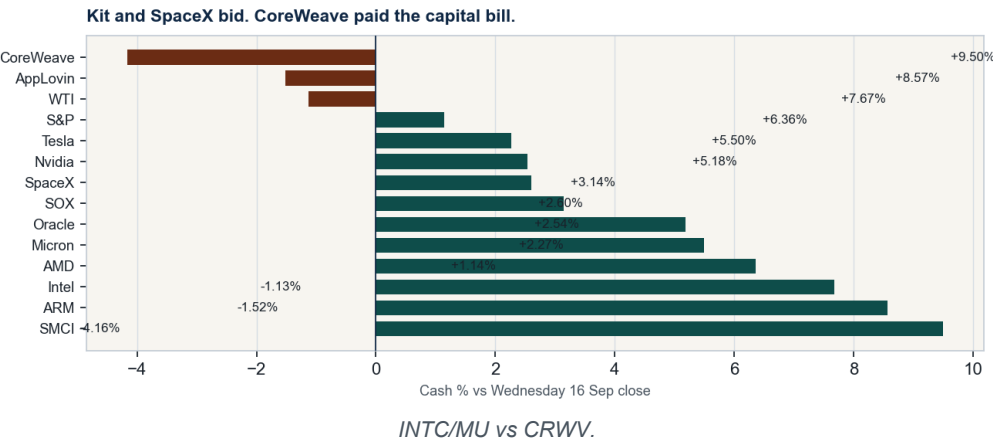
- SPCX: hold \$150s vs lose \$150. Float 24 Sep, up to 328.4m, now before Flight 14. Factory 28 Sep 8:15 ET pending approval.
- TSLA: hold \$360s vs lose \$350. \$374s was a tag that closed through \$365s.
- MU / INTC: \$1,000 still the high. Hold \$950 / \$104 vs lose \$100 Intel on volume.
- 10y vs 4.90% / 5.00%. WTI vs \$99 / \$100. Brent vs \$105. Wright pipeline days.
- ORCL: hold \$145 vs die \$140. CRWV: hold \$78 vs residual-value break.
- Claims leftover 196k. Grok 4.7 still cooking. NHTSA 9/30.



Kit led. SpaceX held. CoreWeave leaked.



SpaceX held \$152s. Tesla stayed through \$365s.



Not financial advice. Cash close. Panke X plugin. Audio on hold.