Market Briefing · Wednesday, September 16, 2026

Prices as of the New York cash close, about 4:00 p.m. Eastern. Session closed. FOMC vote day. Chair Kevin Warsh. Live X via the Panke plugin. Not investment advice.

This was a hike-was-priced / SpaceX-reclaim-$150s day, not an AI-demand collapse and not Tuesday's oil-and-5% sequel.

Fed hiked 25 bp, 12-0, to 3.75-4.00%. Statement: the hike will support a timelier return to 2% inflation. 12 of 18 officials see 4.1% by end-2026. SpaceX (SPCX) $150.88, +5.15%, high $153.00, low $144.36, volume about 108 million. They reclaimed the $145s and the $150s.

The exception is the Dow and the S&P. Dow 51,461.90, -1.21%. S&P 7,551.81, -0.45%, reversing earlier gains. Nasdaq flat. SOX +0.63%. Tesla only +0.42%. WTI $102.15, -3.48%. Brent $105.50, low $104.06. Tuesday's crude bid leaked.

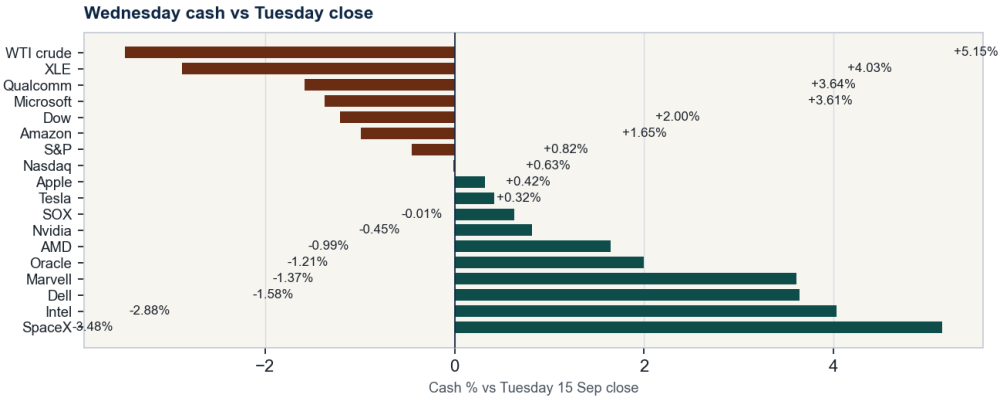
One-line take: Warsh hiked what the tape had already paid. Duration leaked in the average. SpaceX cash bought Tuesday's $145s fail on Flight 14 week, with volume that was the tell.

1. Market snapshot

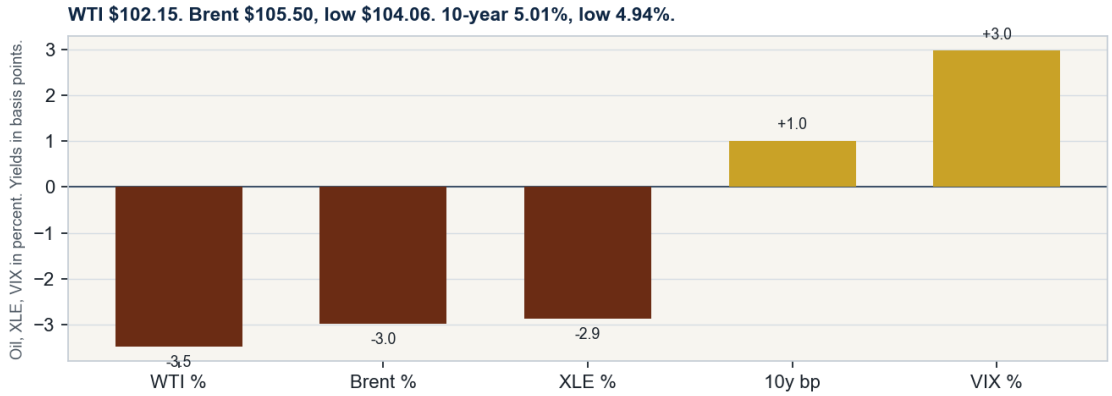
Index	Close	Day	Note
S&P 500	7,551.81	-0.45%	Prev 7,585.73. Range 7,508-7,627. Reversed earlier gains.
Nasdaq Comp	25,978.42	-0.01%	Low 25,803. High 26,225. Flat after the hike.
NDX	28,945.06	+0.02%	QQQ $704.72, +0.03%.
Dow	51,461.90	-1.21%	Low 51,187. High 52,174. The leak.
SOX	11,246.11	+0.63%	Open 11,348. High 11,413. Low 11,132. Held Tuesday's bounce low.
QQQ / SPY	$704.72 / $754.05	+0.03% / -0.44%	Nasdaq held. S&P leaked. Split inside the average.
Russell 2000	IWM $283.93	-0.42%	Quiet leak with the S&P.
VIX	17.71	+2.97%	Yahoo prior 17.20. High 18.94. Low 16.40. FOMC vol, not a panic print.
10y / 30y	5.01% / 5.35%	10y +1 bp	10y high 5.01%. Low 4.94%. Tagged then closed the high.
WTI / Brent	$102.15 / $105.50	-3.48% / -2.99%	WTI L $100.97, H $105.63. Brent L $104.06, H $108.59.
XLE	$64.03	-2.88%	Crude leaked. Energy stocks paid it this time too.
FOMC print	25 bp, 12-0	3.75-4.00%	12 of 18 see another 25 bp. Warsh: not in the forward guidance business.

Name	Close	Day	Tape note
SpaceX (SPCX)	$150.88	+5.15%	O $144.88, H $153.00, L $144.36. Vol ~108m. Reclaimed $145s and $150s.

Name	Close	Day	Tape note
Intel (INTC)	$101.05	+4.03%	H $104.42, L $99.29. Vol 118m. Kit bid.
Dell (DELL)	$563.29	+3.64%	H $576.75, L $550.09. Wide. Closed off the high.
Marvell (MRVL)	$229.71	+3.61%	H $233.77. Follow-through after Tuesday bounce.
SMCI	$36.85	+3.40%	H $37.12. Kit follow.
CoreWeave (CRWV)	$83.35	+3.00%	H $85.26. Compute bid.
Oracle (ORCL)	$143.16	+2.00%	L $139.00. Nicked $140 then reclaimed. H $146.52.
AMD (AMD)	$512.50	+1.65%	H $527.25, L $506.05. Kit bid. Closed off the high.
Western Digital (WDC)	$416.97	+1.22%	H $428.14. Memory bid after Tuesday leak.
Palantir (PLTR)	$174.34	+1.03%	H $174.77, L $168.96. Quiet bid.
TSMC (TSM)	$417.72	+0.96%	H $419.85. Quiet.
Nvidia (NVDA)	$213.90	+0.82%	H $216.76, L $212.50. Vol 95m. Held Tuesday's bounce.
ARM (ARM)	$243.98	+0.89%	H $252.79. Wide. Closed off the high.
SOX	11,246.11	+0.63%	Kit bid. SpaceX led it.
Meta (META)	$673.31	+0.46%	H $685.31, L $671.91. Tagged $685s. Did not stay.
Tesla (TSLA)	$358.08	+0.42%	H $365.05, L $354.89. Tagged $365s. Did not stay.
Apple (AAPL)	$332.41	+0.32%	H $335.48, L $330.70. Held $325s.
Broadcom (AVGO)	$339.51	+0.07%	H $344.15, L $335.81. Flat.
Palo Alto (PANW)	$375.65	+0.15%	H $381.96. Held through $350.
Micron (MU)	$926.55	-0.11%	H $941.20, L $917.65. Still under $1,000.
CrowdStrike (CRWD)	$241.36	-0.47%	L $235.65. Gave some of Tuesday.
Alphabet (GOOGL)	$342.87	-0.61%	L $340.64. Quiet leak.
Sandisk (SNDK)	$1,519.97	-0.71%	L $1,504. Memory mixed.
Amazon (AMZN)	$245.96	-0.99%	L $244.30. Duration leak.
Microsoft (MSFT)	$490.30	-1.37%	L $487.23. Lost more of the $500s.
AppLovin (APP)	$326.56	-1.48%	L $322. Duration leak.
Qualcomm (QCOM)	$184.84	-1.58%	H $191.28. Gave Tuesday's +4.25% bounce back.
XLE	$64.03	-2.88%	Oil leaked. Stocks paid it.



Wednesday cash versus Tuesday. SpaceX led. Intel/Dell bid. Oil leaked. Illustrative.



WTI $102.15, -3.48%. Brent $105.50, low $104.06. 10-year closed 5.01%, tagged 4.94%.

Tuesday in one paragraph was SOX +0.40% after Monday -5.86%, SpaceX $143.49 losing $145s on about 70 million shares, Tesla $356.58 nicking $354, 10-year 5.00% high 5.02%, Brent $108.73 high $109.45, hike odds about 92.5%, Flight 14 dated as early as 22 September. Wednesday is the exam of those tests on the vote. SOX held the bounce. The 5% handle held at the close after tagging 4.94%. Brent nicked $104.06 and closed $105.50. Tesla held $350s and tagged $365s without staying. Oracle nicked $139 and closed $143. SpaceX reclaimed $145s and $150s on about 108 million shares. The hike printed. The factory date did not move.

2. What actually drove the tape

There was no overnight collapse in AI demand. SOX closed +0.63%. Nvidia +0.82%. Intel +4.03% on 118 million shares. Dell +3.64%. Marvell +3.61%. AMD +1.65%. Micron -0.11% and still under $1,000. Tuesday's leftover test was whether kit's bounce died on a hawkish Warsh. It did not. What marked Wednesday cash was a hike the tape had already paid, a SpaceX reclaim on heavy volume, and crude giving back Tuesday's squeeze bid.

The vote printed at 2:00 p.m. Eastern. Walter Bloomberg (@Deltaone), 16 Sep: FED RAISES RATES 25 BPS TO 3.75%-4.00% TARGET RANGE (1,555 likes, 290k views). Same desk minutes later: FOMC RAISES RATES 25 BPS TO 3.75-4%; VOTE 12-0. 12 FOMC members see rates at 4.1% by end-2026. Fed: hike will support timelier return to 2% inflation. 4 members see 4.4% by December, 2 see 3.9% (754 likes, 210k views). Dot plot post: 12 of 18 officials expect another 25 bp hike by year-end, taking rates to 4.125%, while four see 4.375%. Hawkish signal extends well beyond 2026 (615 likes, 164k views). Warsh,

via Deltaone: INFLATION IS TOO HIGH AND HAS BEEN FOR TOO LONG (850 likes, 132k views). Then: NOT IN THE FORWARD GUIDANCE BUSINESS (256 likes, 91k views). After the close: STOCKS DROP AS FED HIKES AND SIGNALS MORE TIGHTENING. S&P fell 0.43% and Dow dropped 1.17%, while the Nasdaq finished (154 likes, 58k views). Cash matches. S&P -0.45%. Dow -1.21%. Nasdaq -0.01%. The hike was priced. The dots and the press conference sold the average. They did not sell SpaceX.

Oil did the opposite of Tuesday. Yahoo WTI $102.15, -3.48%, low $100.97, high $105.63. Brent $105.50, -2.99%, low $104.06, high $108.59. XLE $64.03, -2.88%. Tuesday's leftover test was Wright's East-West pipeline 'days' versus Hormuz escorts. Crude gave the squeeze bid back as the hike printed. Brent nicked $104.06 and closed through $105. That is a squeeze-fade print, not a new demand story. Do not invent a fresh Hormuz wire. The tape is the wire.

SpaceX cash was the bid. Open $144.88, high $153.00, low $144.36, close $150.88, +5.15% or +$7.39, volume about 107.6 million versus Tuesday about 70 million. Tuesday's leftover test was hold $140s versus lose $141, reclaim $145. They never lost $141. They opened $144.88, tagged $144.36, and walked to $153. Eligibility is not a forced sale. Next dated float is still 24 September, up to 328.4 million shares, the day-105 7% tranche. That is a test after Flight 14, not a reason to write today's reclaim as Tesla leftover. Tesla opened $357.92, tagged $365.05, printed $354.89, closed $358.08, +0.42%. Nasdaq cash $358.08. After-hours about $358.24, nothing. Same-owner testers wanted Tesla to be the adult tape when SpaceX leaked Tuesday. Wednesday cash paid SpaceX 515 basis points and Tesla 42. That is a split. SpaceX is the lead.

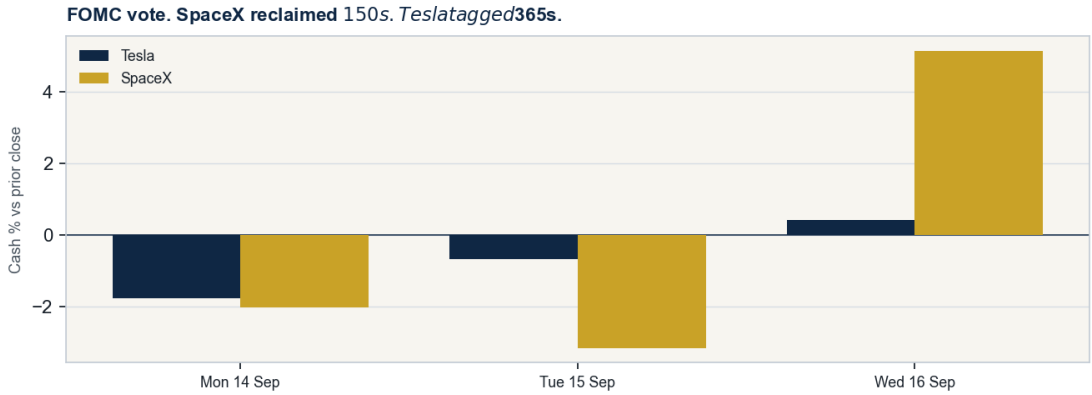
The factory date did not move. Flight 14 is still as early as Tuesday 22 September, pending regulatory approval, from Tuesday's SpaceX and Elon posts. Elon overnight: Starship is the future (4,839 likes, 143k views). Cathie Wood: Each Starship launch could generate $1 billion in revenue. Elon is aiming for 10,000 flights per year, or $10 trillion in Starship revenues, by 2030. If SpaceX achieves this goal, its $1.75 trillion IPO will be considered, in hindsight, a deep value opportunity (6,871 likes, 1.23 million views). Elon to Cathie: It's not impossible (6,396 likes, 223k views). Shay Boloor put that TAM on $SPCX (870 likes, 97k views). Treat Cathie's $10 trillion as her TAM, not a print. Treat Elon's reply as the company not waving it off. Grok and xAI live on the SpaceX side. Elon: Grok Build (4,270 likes, 2.51 million views). Watch a company being built live with Grok Bot (3,313 likes, 970k views). SpaceXAI: Use Grok Voice in fal (324 likes, 44k views). Grok 4.7 did not ship. It is still cooking. Do not mash Voice, Build, and 4.7 into one line.

So what? The hike wrote the average. Oil wrote a squeeze fade. SpaceX cash bought Tuesday's $145s fail on a Flight-14-dated week, with volume. Do not mash Wednesday as AI is over, and do not write the $150.88 close as Tesla leftover.

3. The split that mattered: SpaceX reclaimed $150s, Tesla tagged $365s, oil leaked

SpaceX is the lead name. Sentiment cycle: unlock anxiety never left after 9 September's 319 million eligibility and the 10 September affiliate block. Tuesday's lost $145s hold was the bear tell into Warsh. Wednesday that tell failed. Crowding: the bear case was that a hike plus the next dated float would finish what Tuesday started. Cash opened $144.88, never lost $141, and printed $153. Owners: whoever needed a forced-sale story did not get the print. Fundamentals today flipped better on the industrial side and on the compute side. First orbital Starship still dated 22 September. Elon called Starship the future. Cathie put a $1

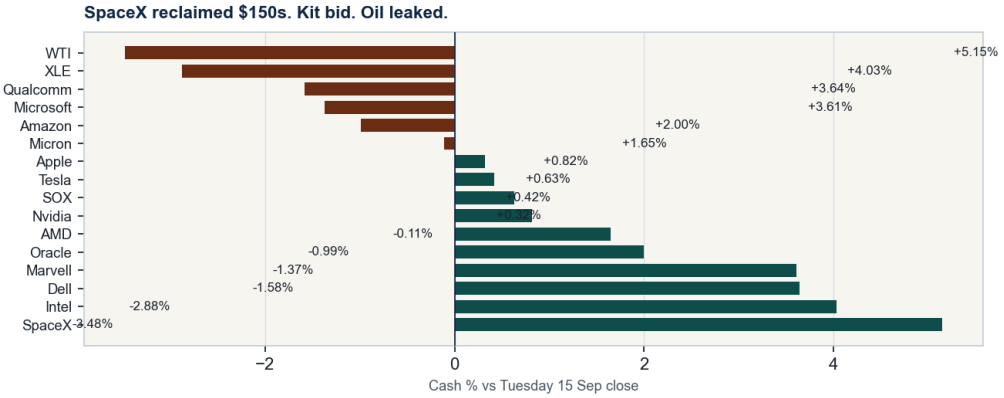
billion-per-launch TAM on it and Elon did not wave it off. Grok Voice on fal. Grok Build livestream. Starlink Mobile in Panama. Falcon 9 still targeting USSF-259 after Tuesday's stand-down; this pack does not claim liftoff. The tempting number is +5.15% and a reclaimed $150. The more immediate issue is that the same cash session that hiked 25 bp bought the launch-and-compute stack on 108 million shares. Grok and xAI sit on that stack. A SpaceX bid is SpaceX. A SpaceX leak was also SpaceX. Neither is Tesla leftover.



SpaceX $150.88, high $153.00, low $144.36. Tesla $358.08, high $365.05, low $354.89. Same session. Not the same leftover.

Tesla opened $357.92, tagged $365.05, printed $354.89, closed $358.08, +0.42%. Cycle: Tuesday they nicked $354 and closed $357. Wednesday they tagged $365s and did not stay. Crowding: same-owner testers still want Tesla to be the adult tape. Cash paid Tesla 42 basis points and SpaceX 515. That is a split. It is not permission to call SpaceX leftover. Fundamentals: Tesla company had no post in this window. Sawyer: full list of questions NHTSA wants Tesla to answer about the Cybercab by 30 September (1,021 likes, 112k views). That is a still-live calendar date. Sawyer: Ron Baron, the time to buy the stock is now, 55% of new buyers taking FSD (3,400 likes, 85k views). Sawyer: Tesla one step closer to a $10.1 billion solar manufacturing factory near Houston, Lamar CISD tax incentive for Project Crystal Sun (1,555 likes, 55k views). Product and energy are live. Close Tesla news on the SpaceX implication: the same-owner stack still needs launch, Starlink V3, and Grok compute. Those sit on SpaceX. Flight 14 is 22 September. That is the factory date, not a Tesla beta.

Kit is the other side of the same Wednesday, and it held. SOX +0.63% after Tuesday +0.40% and Monday -5.86%. Cycle: they were washed out Monday and bought Tuesday. Crowding: whoever needed the bounce to die on a hawkish Warsh did not get it. Fundamentals today did not print a DRAM beat. They printed a 25 bp hike, hawkish dots, WTI through $102 the wrong way, and kit still closed green. Intel $101.05, +4.03%, high $104.42, volume 118 million. Dell $563.29, +3.64%. Marvell $229.71, +3.61%. AMD $512.50, +1.65%, high $527.25. Nvidia $213.90, +0.82%, low $212.50, volume 95 million. Micron $926.55, -0.11%, still under $1,000. Qualcomm $184.84, -1.58%, high $191.28. Tuesday's +4.25% bounce gave some back. Oracle $143.16, +2.00%, low $139.00. Tuesday's leftover test was hold $140. They nicked it and closed $143. The Thursday after-hours ~$163 is still a memory. That is honest. It is not a new IaaS miss. CrowdStrike $241.36, -0.47%, gave some of Tuesday. Palo Alto $375.65, +0.15%, held through $350.



SpaceX +5.15%. Intel +4.03%. SOX +0.63%. WTI -3.48%.

4. Earnings and company news

SpaceX: reclaim and a Flight 14 week. Cash $150.88, high $153.00, low $144.36, volume about 108 million. Company account overnight: standing down from Tuesday night's Falcon 9 launch of USSF-259, targeting 16 September (892 likes, 150k views). This pack does not claim liftoff. Flight 14 is still as early as 22 September from Tuesday's company clock. Elon: Starship is the future. Elon on Raptor 3: the inside has very complex geometry that can only be manufactured using highly modified 3D metal printing (7,442 likes, 248k views). That is a factory moat, not a tweet. Shay and CryptoTweets clocked the +5% as Flight 14 week. Next dated float 24 September, up to 328.4 million shares. Eligibility is not a forced sale. Grok 4.7 did not ship around 12 September and did not ship today. The released flagship is still Grok 4.6. Ignore junk that xAI skipped to 4.8 unless Elon posts it.

xAI / Grok, SpaceX side: Elon, Grok Build, 4,270 likes, 2.51 million views. Watch a company being built live with Grok Bot, 3,313 likes, 970k views. SpaceXAI quoting fal: Grok Voice is live on fal, answers in 0.70 seconds (SpaceXAI 324 likes, 44k views). That is product-now on the SpaceX side. It is not the 4.7 date. Keep them as two lines. Starlink: Starlink Mobile is now available in Panama with MasMovil Panama (159 likes, 21k views). Cadence, not a cash catalyst. It still sits on this name.

Tesla: no company post this window. NHTSA Cybercab questions due 30 September. Ron Baron 55% FSD attach. Houston $10.1 billion solar factory tax incentive. Cash tagged $365s, closed $358. Held $350s. After-hours nothing. Waymo leftover is still a competitor clock. It does not make Tesla the adult tape versus SpaceX $150.88.

Oracle: the beat is still leaking, slower. Thursday cash $152.94, after-hours near $163. Friday $150.28. Monday $144.72. Tuesday $140.37, low $140.02. Wednesday $143.16, +2.00%, low $139.00, high $146.52. Tuesday's hold-$140 test nicked and then held. Flip: hold $140 and reclaim $145. Die $139 on volume and the beat is fully a memory.

Apple: $332.41, +0.32%. Thursday's test was hold $325s. They are still through it. Quiet versus the hike. Intel +4.03% is the kit bounce Apple did not need to print. No new iPhone clock today.

CrowdStrike: $241.36, -0.47%, low $235.65, after Tuesday $242.49. Gave some of the follow-through. Palo Alto $375.65, +0.15%, held through $350. If cyber is a rotation, they hold Monday's lows through the week. If it was a scare bid, they leak from here.

5. Other noteworthy items

- FOMC 16 September: 25 bp, 12-0, to 3.75-4.00%. Timelier return to 2%. 12 of 18 see another 25 bp. Warsh: inflation too high too long. Not in the forward guidance business.
- 10-year closed 5.01%, high 5.01%, low 4.94%. The handle held at the close after a tag. 30-year 5.35%.
- WTI $102.15 / Brent $105.50, Brent low $104.06. Tuesday's crude bid leaked. XLE -2.88%. Wright's pipeline 'days' is the squeeze-fade test that printed.
- SpaceX Flight 14 as early as 22 Sep, pending approval. Next dated float 24 Sep, up to 328.4 million. Grok 4.7 still cooking. Grok Build and Grok Voice are now.
- USSF-259: Tuesday stand-down, targeting 16 September. No confirmed liftoff in this window. Cadence, not a cash catalyst.
- NHTSA Cybercab questions due 30 September. Houston $10.1 billion Tesla solar factory tax incentive. Close both on the SpaceX stack: power and autonomy still need launch and Grok compute.
- Cathie $1 billion per Starship launch / 10,000 flights TAM. Elon: it's not impossible. Quote, not a print.
- No confirmed SMH-put print of the August size. Skip. Politics stays one clause: the White House called the hike unfortunate. It is not the day name.

6. What's buzzing on X

Live posts from Tuesday close through Wednesday cash, pulled on the Panke X plugin. Four camps. Quotes are the tell. Do not quote the house handle as a camp.

Camp 1 - 25 bp, 12-0, hawkish dots. Mood: the hike was priced. The dots sold the average.

> *"FED RAISES RATES 25 BPS TO 3.75%-4.00% TARGET RANGE"*
> @Deltaone · 16 Sep · 1,555 likes, 290k views

> *"FOMC RAISES RATES 25 BPS TO 3.75-4%; VOTE 12-0. 12 FOMC MEMBERS SEE RATES AT 4.1% BY END-2026. FED: HIKE WILL SUPPORT TIMELIER RETURN TO 2% INFLATION. 4 MEMBERS SEE RATES AT 4.4% BY DEC, 2 SEE RATES AT 3.9%."*
> @Deltaone · 16 Sep · 754 likes, 210k views

> *"FED DOT PLOT DELIVERS HAWKISH HIGHER-FOR-LONGER SIGNAL. The Fed's new Dot Plot shows 12 of 18 officials expect another 25bp hike by year-end, taking rates to 4.125%, while four see rates reaching 4.375%."*
> @Deltaone · 16 Sep · 615 likes, 164k views

> *"WARSH: INFLATION IS TOO HIGH AND HAS BEEN FOR TOO LONG"*
> @Deltaone · 16 Sep · 850 likes, 132k views

> *"WARSH: NOT IN THE FORWARD GUIDANCE BUSINESS"*
> @Deltaone · 16 Sep · 256 likes, 91k views

What they are really saying: 12-0 is not a surprise. Another hike in the dots is the tell. Warsh refusing forward guidance is why the S&P reversed. Kit held. SpaceX did more than hold.

Camp 2 - SpaceX $150s, Starship TAM, Flight 14 week. Mood: cash bought the $145s fail.

> *"Starship is the future"*
> @elonmusk · 16 Sep · 4,839 likes, 143k views

"Each Starship launch could generate $1 billion in revenue. Elon is aiming for 10,000 flights per year, or $10 trillion in Starship revenues, by 2030. If SpaceX achieves this goal, its $1.75 trillion IPO will be considered, in hindsight, a deep value opportunity!"
@CathieDWood · 16 Sep · 6,871 likes, 1.23m views

"It's not impossible"
@elonmusk · 16 Sep · 6,396 likes, 223k views

"Cathie Wood says each Starship launch could generate roughly $1B in revenue with Elon Musk targeting as many as 10K flights per year by 2030. She says that would put Starship at $10T in annual revenue and make $SPCX $1.8T IPO valuation look very different in hindsight."
@StockSavvyShay · 16 Sep · 870 likes, 97k views

"BREAKING: SpaceX $SPCX surges over 5% ahead of its next major Starship launch on September 22. The mission will try to put a Starship rocket into orbit around Earth for the first time and deploy new Starlink satellites."
@CryptoTweets · 16 Sep · 121 likes, 5k views

What they are really saying: $150.88 after a $144.36 low is a passed $145s reclaim, not a cancelled Flight 14. Tesla tagged $365s and closed $358. Do not write SpaceX as leftover. The 24 September float is the next dated exam, not a fade of today's reclaim. Cathie's $10 trillion is TAM. Elon did not wave it off.

Camp 3 - Grok Build and Grok Voice are now. 4.7 is still cooking. Mood: product-now versus the dated model.

"Grok Build"
@elonmusk · 16 Sep · 4,270 likes, 2.51m views

"Watch a company being built live with @Grok @Bot!"
@elonmusk · 16 Sep · 3,313 likes, 970k views

"Use Grok Voice in fal to build intelligent, low-latency agents that resolve real customer issues"
@SpaceXAI · 16 Sep · 324 likes, 44k views

"Starlink Mobile is now available in Panama with @MasMovilPanama. For the first time, people and communities can stay connected via messaging apps, maps and SMS in places that previously had no cellphone signal"
@Starlink · 16 Sep · 159 likes, 21k views

What they are really saying: Grok Build, Grok Bot live, and Grok Voice on fal are now. Grok 4.7 is still the open delay from Friday. Close Tesla's empty company account on the SpaceX implication: the model stack is xAI. Launch and Starlink sit on SpaceX. Keep Voice/Build (shipped) and 4.7 (still cooking) as two facts.

Camp 4 - Tesla calendar, not Tesla cash. Mood: NHTSA 30 Sep and Houston solar while the stock tagged $365s.

"Here's the full list of questions NHTSA wants @Tesla to answer about the Cybercab by September 30."
@SawyerMerritt · 16 Sep · 1,021 likes, 112k views

"Ron Baron today in new interview on Tesla: The time to buy the stock is now. FSD is catching on, and it's going to be bigger and bigger. 55% of new buyers are buying it (Teslas) with FSD. It's going to be everywhere. It's safer."
@SawyerMerritt · 16 Sep · 3,400 likes, 85k views

"Good news, Tesla is now one step closer to starting construction on a new $10.1 billion solar manufacturing factory near Houston, Texas. The Lamar CISD board has unanimously approved moving forward with a tax incentive agreement for Tesla's proposed Project Crystal Sun."
@SawyerMerritt · 16 Sep · 1,555 likes, 55k views

What they are really saying: Tesla cash was a $365s tag that did not stay. The calendar is Cybercab 30 September and Houston solar. Close both on SpaceX: autonomy and power still need launch and Grok compute. Do not write $358.08 as the adult tape versus $150.88.

What the camps are really saying, together: take a 12-0 hike and hawkish dots as the duration bill on the S&P and the Dow, treat WTI $102 as the squeeze fade, treat SpaceX $150.88 as a passed $145s reclaim on a Flight-14-dated week, and treat Grok Build and Grok Voice as SpaceX-side product-now rather than a 4.7 substitute.

8. What to watch next

- SpaceX after reclaiming $150s: hold $145s = today's $144.36 was a tag. Lose $145 on volume = the reclaim was a squeeze. Hold $150s into Flight 14 = the $145s fail is dead. Flight 14 as early as 22 Sep is the factory test. Float 24 Sep, up to 328.4 million, is the next dated exam.
- Tesla after tagging $365s: hold $350s = the leak is still contained. Reclaim and stay $365s = they paid the hike. Lose $350 on volume = they gave Tuesday's hold back.
- Apple: hold $325s = Duo leftover is still a bid. Lose $315 on volume = Thursday's hold is gone.
- 10-year after tagging 4.94% and closing 5.01%: stays over 4.90% with hawkish dots = duration paid the right tape. Back under 4.90% = this was oil fading, not Warsh.
- Brent / WTI: Brent holds $105 and WTI holds $100 = the squeeze faded to a floor. Fail $100 WTI and settle back = Tuesday's $109.45 was the high. Wright's pipeline 'days' is still the squeeze-fade test.
- SOX / Nvidia / Intel: hold Wednesday's bounce (SOX 11,132 low, Nvidia $212.50, Intel through $100) = Monday was one smash, not a regime. Lose those = kit was only a dead-cat into the hike.
- Oracle: hold $140 = the beat leak is contained. Die $139 on volume = cash never paid Thursday. Reclaim $145 = the print still has a bid.
- Cyber: CRWD/PANW hold Monday's lows = rotation. Give back the full Monday range = scare bid. Grok 4.7 still cooking. Flight 14 still pending approval. Cybercab NHTSA 30 Sep.

Method: Yahoo v8 daily bars 16 Sep versus Tuesday 15 Sep. Tesla Nasdaq info close $358.08 at 4:00 p.m. ET. FOMC from @DeItaone live prints. Oil from Yahoo futures. Unlock counts from the 424B4 schedule (24 Sep up to 328.4 million). Live X: Panke plugin (plugin-x-x), get_users_me @spcxGOD, get_users_posts Elon/Tesla/SpaceX/Starlink/Sawyer/DeItaone/SpaceXAI, search_posts_all, start_time 15 Sep 20:00 UTC. Do not quote the house handle as a camp. Audio on hold. No email. NFA.