

Wed 16 Sep 2026 · CASH CLOSE · FOMC 25bp 12-0 · 10y 5.01% · WTI \$102 · SPCX \$151 +5.2% RECLAIMED \$150s · STARSHIP 9/22

S&P 7,552 -0.45%. Nasdaq 25,978 flat. NDX +0.02%. Dow -1.21%. SOX +0.63%. 10y 5.01% (H 5.01%, L 4.94%). 30y 5.35%. Brent \$105.50 / WTI \$102.15. VIX 17.71. Hike 25 bp 12-0 to 3.75-4.00%. SPCX \$150.88 +5.15% (H \$153, L \$144.36, vol ~108m) reclaimed \$145s and \$150s. TSLA \$358.08 +0.42% (H \$365, L \$355). INTC +4.0%. DELL +3.6%. Flight 14 as early as 22 Sep. Float 24 Sep.

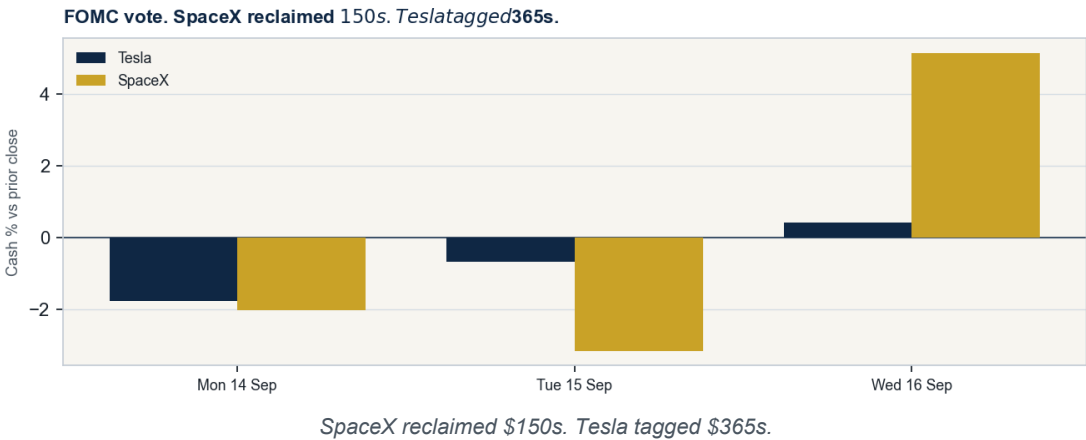
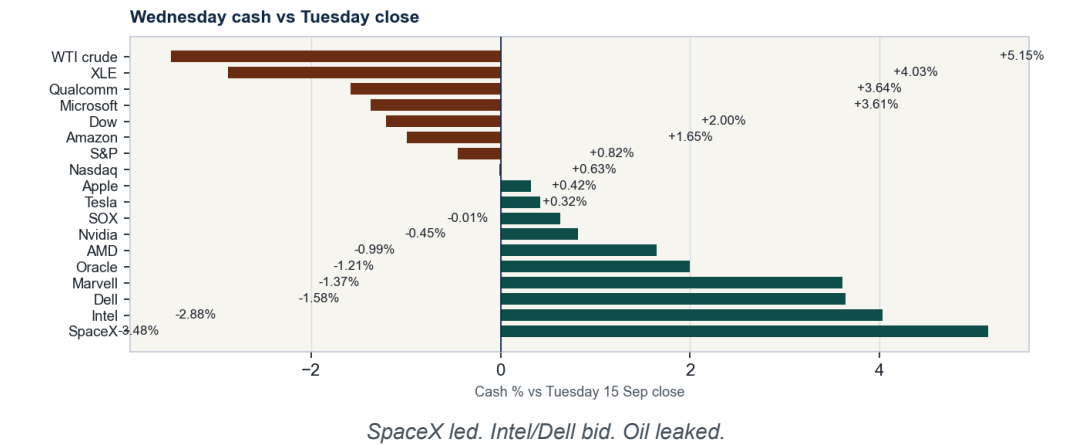
	Close	Day
S&P / Nasdaq / Dow	7,552 / 25,978 / 51,462	-0.45 / flat / -1.21
NDX / SOX	28,945 / 11,246	+0.02 / +0.63 bounce held
WTI / Brent / 10y / 30y	\$102.15 / \$105.50 / 5.01% / 5.35%	Brent L \$104.06 · 10y L 4.94% · hike 25 bp
SpaceX / Tesla	\$151 / \$358	reclaimed \$150s, L \$144 / tagged \$365, L \$355
INTC / DELL / MRVL	\$101 / \$563 / \$230	+4.0 · +3.6 · +3.6
Nvidia / Micron / Oracle	\$214 / \$927 / \$143	+0.8 bounce / still under \$1,000 / nicked \$139, closed \$143

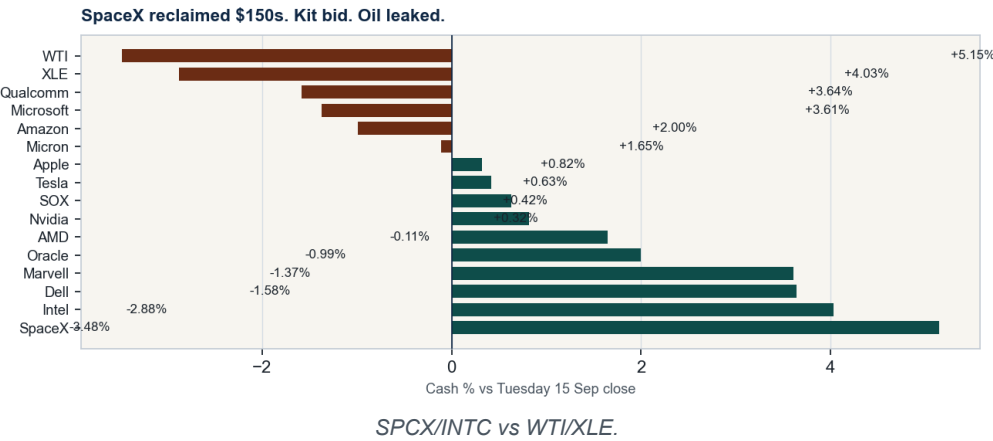
Name	Close	One line
Nvidia	\$213.90 +0.82%	L \$212.50. Vol 95m. Held Tuesday bounce.
Apple	\$332.41 +0.32%	Quiet. Held \$325s.
Microsoft	\$490.30 -1.37%	Lost more of the \$500s. L \$487.
Alphabet	\$342.87 -0.61%	Quiet leak. L \$341.
Amazon	\$245.96 -0.99%	Duration leak. L \$244.
Meta	\$673.31 +0.46%	H \$685. Tagged. Did not stay.
Tesla	\$358.08 +0.42%	H \$365, L \$355. NHTSA 9/30. Houston solar.
SpaceX	\$150.88 +5.15%	H \$153, L \$144, vol ~108m. Reclaimed \$150s. Flight 14 9/22.
Palantir	\$174.34 +1.03%	Quiet bid. H \$175.
Micron	\$926.55 -0.11%	H \$941. Still under \$1,000.
Sandisk	\$1,519.97 -0.71%	L \$1,504. Memory mixed.
AppLovin	\$326.56 -1.48%	Duration leak. L \$322.
AMD	\$512.50 +1.65%	Kit bid. H \$527.
Broadcom	\$339.51 +0.07%	Flat. L \$336.
Marvell	\$229.71 +3.61%	Follow-through. H \$234.
Palo Alto	\$375.65 +0.15%	Held through \$350. H \$382.
Dell	\$563.29 +3.64%	H \$577. Wide. Closed off high.
CrowdStrike	\$241.36 -0.47%	Gave some of Tuesday. L \$236.
Oracle	\$143.16 +2.00%	L \$139. Nicked \$140 then reclaimed.
Qualcomm	\$184.84 -1.58%	Gave Tuesday's bounce. H \$191.

Name	Close	One line
Intel	\$101.05 +4.03%	H \$104. Vol 118m. Kit bid.
XLE	\$64.03 -2.88%	Oil leaked. Stocks paid it.

Call: FOMC 25 bp, 12-0. The hike was priced. The average leaked. SpaceX reclaimed \$145s and \$150s on a session that still has orbital Starship dated 22 Sep. That is SpaceX, not Tesla leftover. Tesla tagged \$365s. Oracle nicked \$139 and closed \$143. Grok Build and Grok Voice are on. 4.7 still cooking. 22 Sep is the factory. 24 Sep is the float. NFA.

- SPCX: hold \$145s vs lose \$145. Hold \$150s into Flight 14. Float 24 Sep, up to 328.4m.
- TSLA: hold \$350s vs lose \$350 on volume. \$365s was a tag.
- AAPL: hold \$325s vs lose \$315.
- 10y vs 4.90% / 5.01%. Brent vs \$105. WTI vs \$100. Wright pipeline days.
- SOX hold 11,132 / NVDA hold \$212 / INTC hold \$100 vs give the bounce back.
- ORCL: hold \$140 vs die \$139. CRWD/PANW: hold Monday lows. Grok 4.7 still cooking. NHTSA 9/30.





Not financial advice. Cash close. Panke X plugin. Audio on hold.