

Mon 14 Sep 2026 · CASH CLOSE · SOX -5.9% · CRWD +13.9% / PANW +13.1% · SPCX \$148 -2.0% HELD \$145s · FOMC 15-16

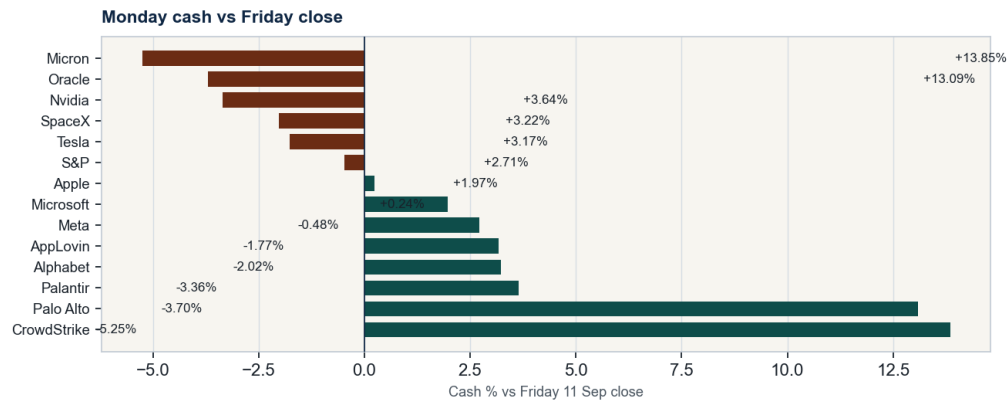
S&P 7,620 -0.48%. Nasdaq 26,186 -0.56%. NDX -0.82%. Dow -0.29%. SOX -5.86%. 10y 4.96% (high 5.01%). 30y 5.33%. Brent \$106.21 / WTI \$101.76. VIX 16.89 +6.6%. Hike ~87% CME / Kalshi ~80%. SPCX \$148.15 -2.02% (H \$152.56, L \$146.61, vol ~66m) held \$145s. TSLA \$359 -1.8% (H \$368, L \$357). CRWD \$235 +13.9%. PANW \$374 +13.1% through \$350. FOMC Wed. NVL72 next year. Falcon 700 Sunday.

	Close	Day
S&P / Nasdaq / Dow	7,620 / 26,186 / 52,421	-0.48 / -0.56 / -0.29
NDX / SOX	29,127 / 11,131	-0.82 / -5.86
WTI / Brent / 10y / 30y	\$101.76 / \$106.21 / 4.96% / 5.33%	Brent H \$109.78 · 10y H 5.01% · hike ~87%
SpaceX / Tesla	\$148 / \$359	held \$145s, L \$146.61 / lost \$365s, L \$357
CRWD / PANW / GOOGL	\$235 / \$374 / \$349	+13.9 · +13.1 through \$350 · +3.2
Micron / Nvidia / Oracle	\$924 / \$211 / \$145	-5.3 still under \$1,000 / -3.4 / beat gone
Name	Close	One line
Nvidia	\$210.96 -3.36%	L \$208.93. Vol 123m. Paid kit/FOMC.
Apple	\$333.08 +0.24%	Quiet. Held \$325s.
Microsoft	\$505.41 +1.97%	Software bid. H \$510.
Alphabet	\$349.39 +3.22%	Exception with software.
Amazon	\$253.54 -1.26%	Quiet leak. L \$251.
Meta	\$665.60 +2.71%	H \$669. Held \$640s, ripped.
Tesla	\$358.97 -1.77%	H \$368, L \$357. Lost \$365s. Semi EU charging.
SpaceX	\$148.15 -2.02%	H \$153, L \$147, vol ~66m. Held \$145s. Falcon 700. NVL72.
Palantir	\$173.31 +3.64%	Software bid. H \$174.
Micron	\$924.03 -5.25%	L \$903. Still under \$1,000.
Sandisk	\$1,551.99 -4.98%	L \$1,505. Memory leak.
AppLovin	\$334.24 +3.17%	Bid with software. H \$338.
AMD	\$493.41 -4.40%	Kit smash. L \$480.
Broadcom	\$344.72 -4.77%	Lost \$353s. L \$344.
Marvell	\$218.82 -7.32%	L \$214. Kit smash.
Palo Alto	\$373.94 +13.09%	Through \$350. H \$379.
Dell	\$534.12 -5.85%	L \$526. Kit follow.
CrowdStrike	\$235.38 +13.85%	H \$239. Cyber bid.
Oracle	\$144.72 -3.70%	L \$141. Thu AH ~\$163 gone.
Qualcomm	\$180.15 -1.00%	Wide. L \$171. Closed quiet.

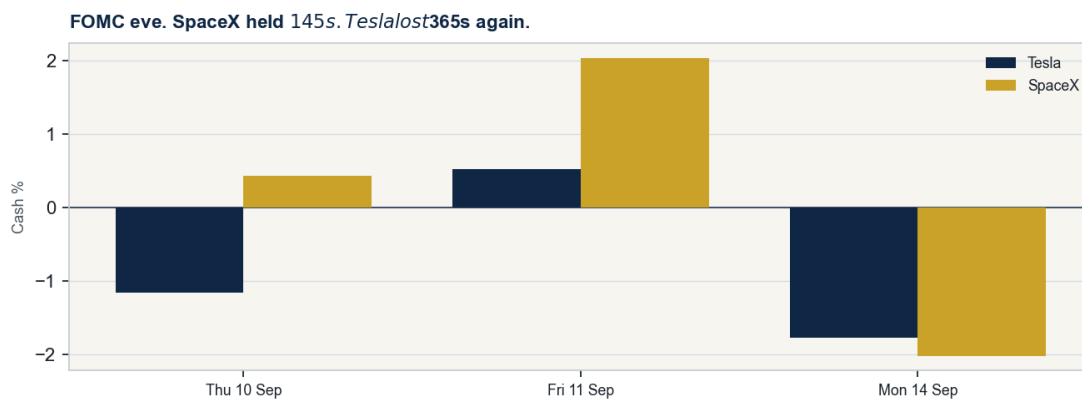
Name	Close	One line
Intel	\$97.19 -5.59%	L \$94.52, vol 93m. Lost \$100s.
SK Hynix	\$175.63 -7.60%	Worst kit. L \$175.

Call: FOMC eve and pace-the-frontier smashed kit. SpaceX held \$145s on Falcon 700 and NVL72 next year. That is SpaceX, not Tesla leftover. Tesla lost \$365s again. Cyber bought CRWD/PANW. Grok 4.7 still cooking. Starlink wrote the xAI trainer. Wednesday is the vote. NFA.

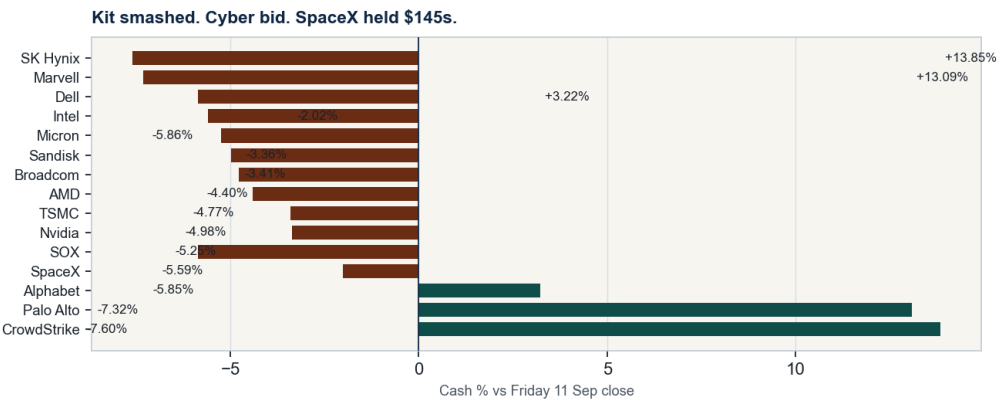
- SPCX: hold \$145s vs lose \$141. Reclaim \$150 and stay. Float often 24-25 Sep.
- TSLA: hold \$355s vs lose \$355 on volume.
- AAPL: hold \$325s vs lose \$315.
- 10y vs 4.90% / 5.00% into FOMC. Brent vs \$105 hold.
- META: hold \$640s. ORCL: hold \$141 vs die the beat.
- CRWD/PANW: hold Monday lows vs give the range back. Grok 4.7 still a few days.



Cyber bid. Kit smashed. SpaceX leaked two points.



SpaceX held \$145s. Tesla lost \$365s.



PANW/CRWD vs SOX/SK Hynix.

Not financial advice. Cash close. Panke X plugin. Audio on hold.