

Thu 10 Sep 2026 · CASH CLOSE · SPCX AFFILIATE +0.4% · BRENT \$108 · SOX -2.7% · AAPL +3.6% · ORCL AMC BEAT

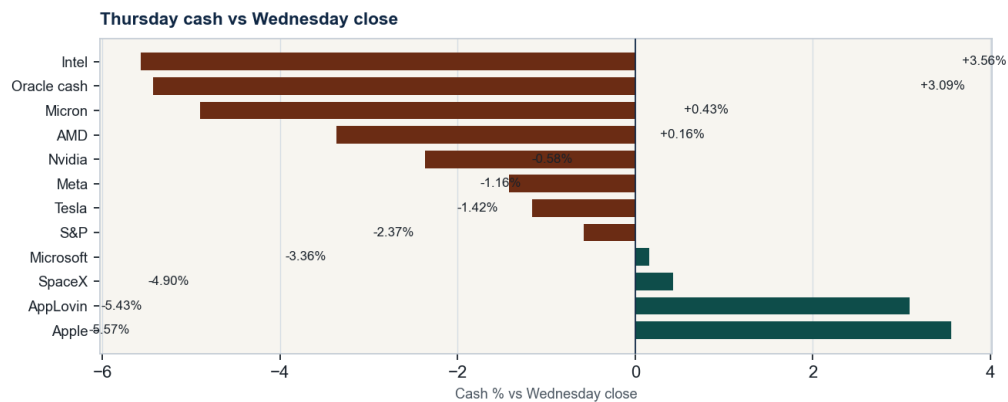
S&P 7,592 -0.58%. Nasdaq 26,082 -0.65%. NDX -1.08%. Dow -0.60%. SOX -2.66%. 10y 4.94% (high 4.95%). 30y 5.36%. Brent \$108.25 / WTI \$102.93. CME hike ~70% (Polymarket ~61%). SPCX \$148.18 +0.43% (H \$154.70, L \$144.89, vol 116m) after ~59.1m affiliate eligible. TSLA \$364 -1.2% (L \$358). AAPL \$327 +3.6% Duo follow-through. ORCL cash \$153 -5.4%, desks \$1.92 EPS / \$19.3B / laaS +121%, AH last ~\$163. CPI Fri 8:30 ET.

	Close	Day
S&P / Nasdaq / Dow	7,592 / 26,082 / 52,064	-0.58 / -0.65 / -0.60
NDX / SOX	29,104 / 11,614	-1.08 / -2.66
WTI / Brent / 10y / 30y	\$102.93 / \$108.25 / 4.94% / 5.36%	Brent H \$108.34 · hike ~70% CME
SpaceX / Tesla	\$148 / \$364	affiliate green, H \$155 / lost \$365s, L \$358
Apple / Meta / Nvidia	\$327 / \$644 / \$218	+3.6 Duo · held \$640s · paid oil
Micron / Intel / Oracle cash	\$977 / \$100 / \$153	-4.9 lost \$1,000 / -5.6 / AMC beat AH ~\$163
Name	Close	One line
Nvidia	\$218.36 -2.37%	L \$217.20. Paid oil. SOX smashed.
Apple	\$326.57 +3.56%	Duo follow-through. H \$326.68.
Microsoft	\$492.44 +0.16%	Quiet. L \$486.
Alphabet	\$332.60 +0.59%	Quiet vs Muse Wednesday.
Amazon	\$251.89 -0.20%	Quiet. L \$250.
Meta	\$644.38 -1.42%	H \$664, L \$642. Held \$640s.
Tesla	\$363.56 -1.16%	H \$369, L \$358. Lost \$365s. Powershare.
SpaceX	\$148.18 +0.43%	H \$155, L \$145, vol 116m. Affiliate ~59m. USSF-153.
Palantir	\$165.86 -2.16%	Duration leak. L \$165.
Micron	\$977.41 -4.90%	Lost \$1,000. L \$974.
Sandisk	\$1,692.59 -4.06%	L \$1,674. Memory leak.
AppLovin	\$314.49 +3.09%	Bid with Apple. H \$318.
AMD	\$503.60 -3.36%	Kit follow. L \$503.
Broadcom	\$360.83 -0.97%	L \$358. Held \$353s.
Marvell	\$226.96 -3.43%	Gave back Wednesday +4%.
Palo Alto	\$338.49 +1.01%	H \$345. Has not seen \$350.
Dell	\$506.62 -5.39%	L \$506. Backlog did not bid.
CrowdStrike	\$208.86 +0.51%	Software did not smash.
Oracle	\$152.94 -5.43%	AMC: \$1.92 / \$19.3B / laaS +121%. AH ~\$163.
Qualcomm	\$176.88 +0.27%	H \$182. C2 mix. Did not smash.
Intel	\$100.32 -5.57%	L \$99.34, vol 95m.

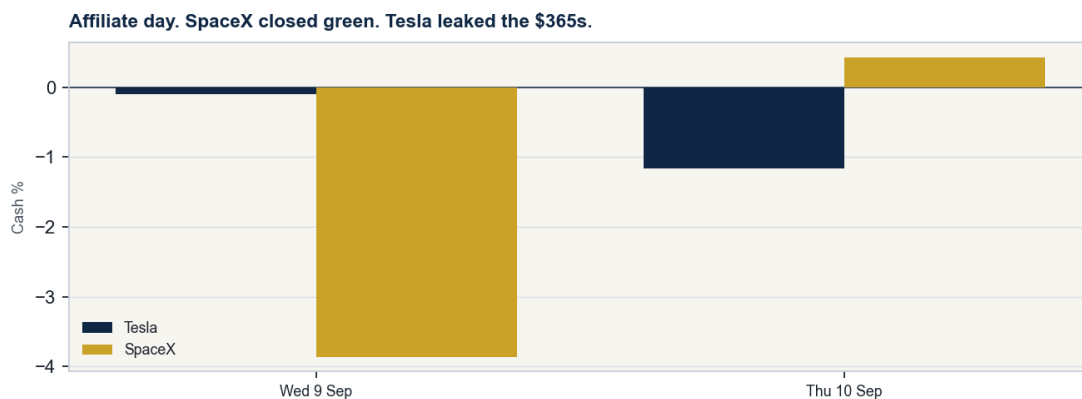
Name	Close	One line
SK Hynix	\$188.30 -5.20%	Gave back Wednesday +7%.

Call: \$108 Brent and 4.94% smashed kit. SpaceX bid the affiliate date to \$148.18, high \$154.70. That is SpaceX, not Tesla leftover. Tesla lost \$365s. Apple bought Duo. Oracle leaked in cash then desks had \$1.92 and +121% infrastructure. CPI Friday. NFA.

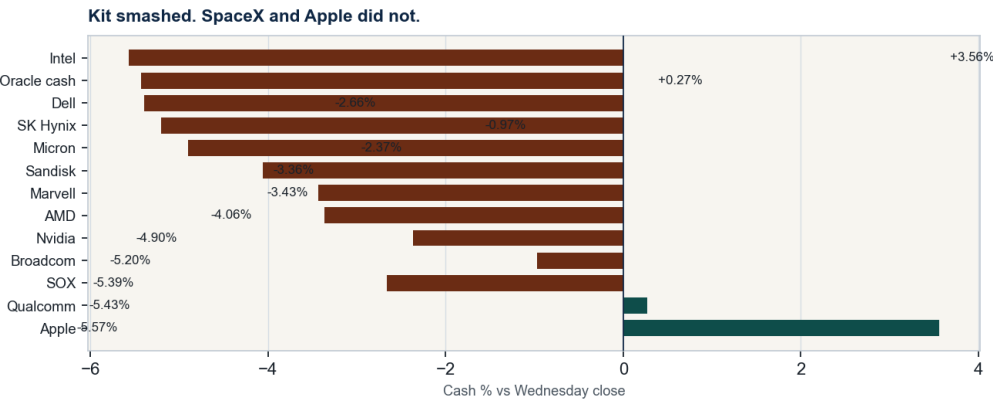
- SPCX: hold \$145s vs lose \$141. Reclaim \$150 and stay = two sessions.
- TSLA: hold \$355s vs lose \$355 on volume.
- AAPL: hold \$325s vs lose \$315.
- 10y vs 4.90% / 5.00% into CPI. Brent vs \$105 hold.
- META: hold \$640s vs lose \$613.
- ORCL: hold AH ~\$160s vs cash \$153. CPI Fri. Grok 4.7 ~12 Sep.



Apple bid. SpaceX green. Kit smashed.



Affiliate day. SpaceX bid. Tesla leaked.



Memory, Intel, Dell. Apple the other way.

Not financial advice. Cash close plus Oracle AMC. Audio on hold.