

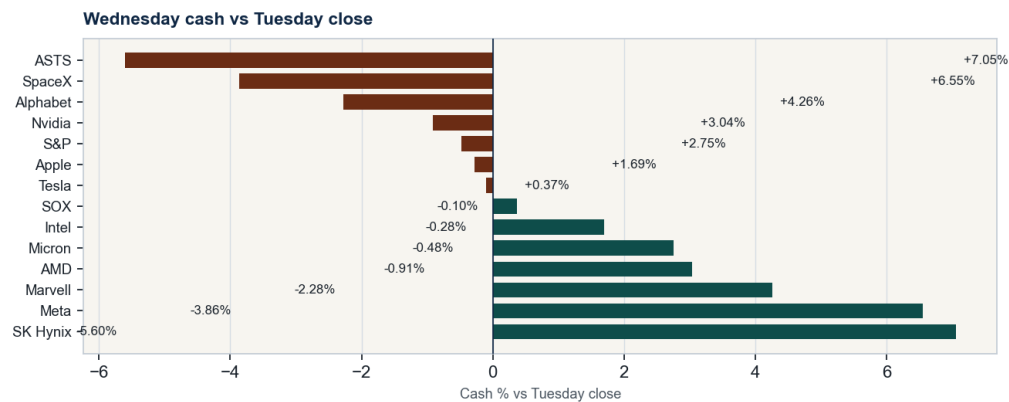
Wed 9 Sep 2026 · CASH CLOSE · SPCX UNLOCK -3.9% HELD \$145s · BRENT \$101 · META +6.6% · AAPL DUO \$1,999

S&P 7,636 -0.48%. Nasdaq 26,253 -0.64%. NDX -0.29%. Dow -0.77%. 10y 4.84% (high 4.86%, through 4.82%). 30y 5.29%. Brent \$101.52 / WTI \$96.67. Hike odds ~61%. SPCX \$147.55 -3.86% (H \$153, L \$145.55, vol 118m) after ~319m eligible. TSLA \$368 unch (H \$375). META \$654 +6.6% Muse \$20/\$100. AAPL \$315 -0.3% (L \$310) after Duo \$1,999, Pro \$1,199. Affiliate ~59m Thu. Oracle Thu AMC. CPI Fri.

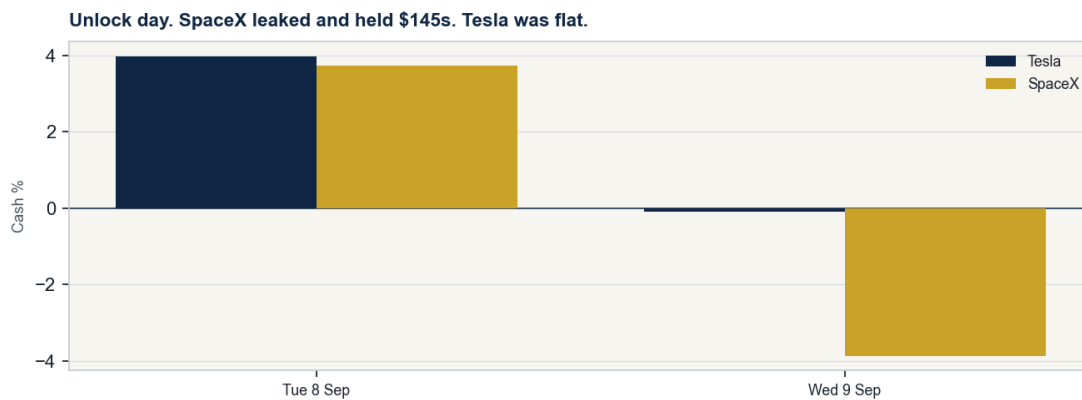
	Close	Day
S&P / Nasdaq / Dow	7,636 / 26,253 / 52,381	-0.48 / -0.64 / -0.77
NDX / SOX	29,422 / 11,931	-0.29 / +0.37
WTI / Brent / 10y / 30y	\$96.67 / \$101.52 / 4.84% / 5.29%	Brent H \$101.60 · hike ~61%
SpaceX / Tesla	\$148 / \$368	unlock held \$145s / tagged \$375, closed unch
Meta / Apple / Nvidia	\$654 / \$315 / \$224	+6.6 Muse · Duo · paid oil
Micron / AMD / SK Hynix	\$1,028 / \$521 / \$199	+2.8 / +3.0 / +7.1
Name	Close	One line
Nvidia	\$223.67 -0.91%	L \$223.46. Paid oil. SOX did not.
Apple	\$315.34 -0.28%	Duo \$1,999. Pro \$1,199. L \$309.90.
Microsoft	\$491.65 -0.47%	Duration leaked. L \$490.
Alphabet	\$330.65 -2.28%	Muse read-across. L \$328.
Amazon	\$252.40 -1.78%	L \$251. Did not pay Muse.
Meta	\$653.69 +6.55%	Muse \$20 / \$100. H \$658.
Tesla	\$367.81 -0.10%	H \$375. Held \$365s. Cybercab 5x line.
SpaceX	\$147.55 -3.86%	L \$145.55, vol 118m. Unlock ~319m.
Palantir	\$169.53 -0.45%	Quiet.
Micron	\$1,027.77 +2.75%	H \$1,042. Reclaimed \$1,000.
Sandisk	\$1,764.17 +1.51%	H \$1,807. Quiet bid.
AppLovin	\$305.06 -2.23%	Duration leak.
AMD	\$521.09 +3.04%	SOX follow. H \$527.
Broadcom	\$364.38 -1.13%	L \$359. Held \$353s.
Marvell	\$235.01 +4.26%	H \$242. Kit bid.
Palo Alto	\$335.10 -0.56%	Has not seen \$350.
Dell	\$535.47 +0.30%	H \$563. Wide range.
CrowdStrike	\$207.80 -1.06%	Software leaked a little.
Oracle	\$161.72 -0.49%	Earnings Thu AMC.
Qualcomm	\$176.40 +1.33%	C2 mix. Did not smash.
Intel	\$106.24 +1.69%	Digested Tuesday +9%.

Call: unlock leaked SpaceX to \$147.55 and held \$145s. That is SpaceX, not Tesla leftover. Tesla was unchanged. Brent \$101. 10-year through 4.82%. Meta Muse. Apple Duo, cash did not smash. Affiliate Thursday. CPI Friday. NFA.

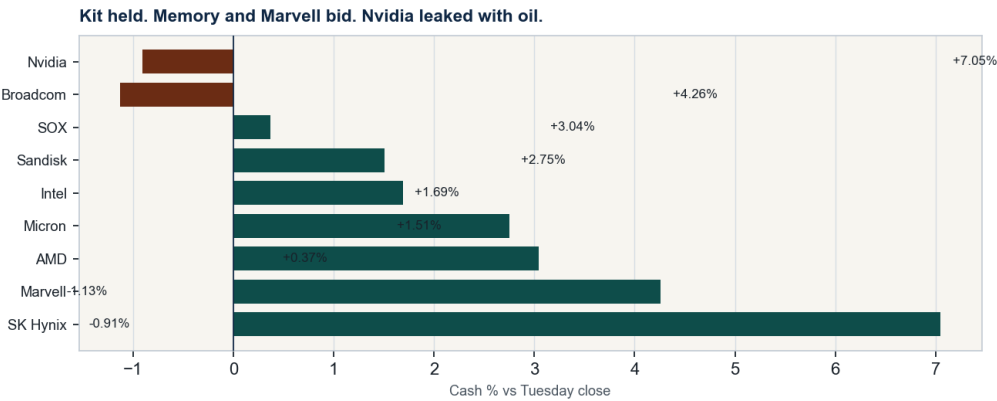
- SPCX: hold \$145s vs lose \$141. Reclaim \$150 = one session.
- TSLA: hold \$365s vs lose \$355.
- AAPL: hold \$315s vs lose \$310.
- 10y vs 4.82% into CPI. Brent vs \$100 hold.
- META: hold \$640s vs lose \$613.
- ORCL Thu AMC. Affiliate ~59m Thu.



Meta bid. SpaceX digested the unlock.



Unlock day. SpaceX leaked. Tesla was flat.



Memory and Marvell. Nvidia paid oil.

Not financial advice. Cash close. Audio on hold.