

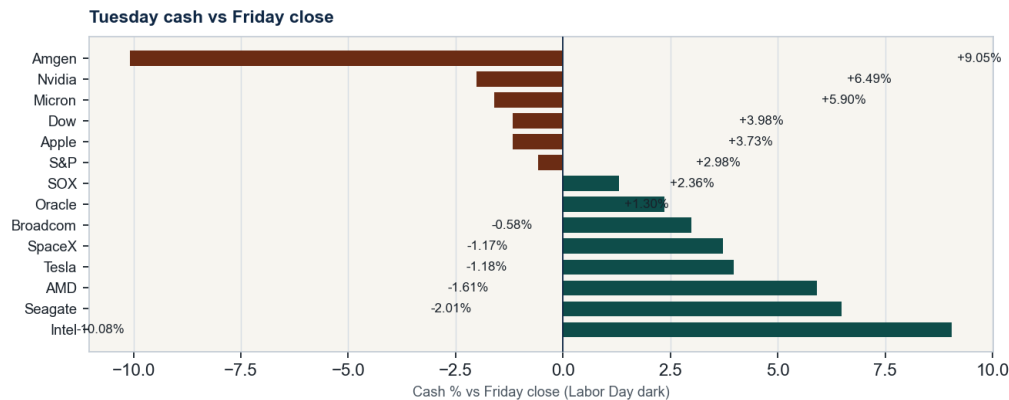
Tue 8 Sep 2026 · CASH CLOSE · SPCX +3.7% INTO UNLOCK · TSLA +4.0% · OIL \$99 BRENT · AMGN -10%

S&P 7,673.52 -0.58%. Nasdaq 26,421 -0.32%. NDX -0.12%. Dow -1.18% on Amgen. 10y 4.81% (high 4.81%). 30y 5.26%. Brent \$99.10 / WTI \$94.04. Hike odds ~58%. SPCX \$153.47 +3.73% (H \$155, L \$145, vol 85m). Unlock Wed ~319m. Pivotal Buy \$220. TSLA \$368 +4.0% (H \$370). INTC +9.1%. AMD +5.9%. NVDA -2.0%. MU lost \$1,000. Apple event 1:00 p.m. ET tomorrow. Do not mash.

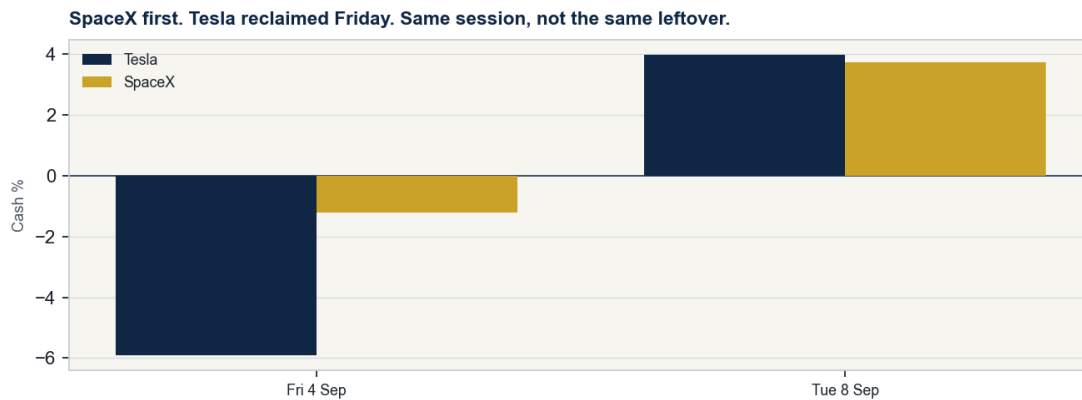
	Close	Day
S&P / Nasdaq / Dow	7,674 / 26,421 / 52,786	-0.58 / -0.32 / -1.18
NDX / SOX	29,508 / 11,888	-0.12 / +1.30
WTI / Brent / 10y / 30y	\$94.04 / \$99.10 / 4.81% / 5.26%	Brent H \$99.45 · hike ~58%
SpaceX / Tesla	\$153 / \$368	bid into unlock / reclaimed Cybercab dump
Intel / AMD / Nvidia	\$104 / \$506 / \$226	+9.1 / +5.9 / -2.0
Amgen / Broadcom / Dell	\$393 / \$369 / \$534	-10.1 · ran · backlog
Name	Close	One line
Nvidia	\$225.73 -2.01%	L \$224.85. Paid oil. SOX did not.
Apple	\$316.22 -1.17%	Event 1:00 p.m. ET. Do not mash unlock.
Microsoft	\$493.95 -1.15%	Duration leaked. L \$490.
Alphabet	\$338.36 -0.03%	Quiet.
Amazon	\$256.97 -0.60%	Did not pay the Qualcomm 8-K.
Meta	\$613.48 -0.53%	H \$625, L \$610.
Tesla	\$368.16 +3.98%	H \$370. Reclaimed Friday \$354. \$370C unusual.
SpaceX	\$153.47 +3.73%	H \$155, L \$145, vol 85m. Unlock Wed ~319m.
Palantir	\$170.30 -2.31%	Duration sold. L \$170.
Micron	\$1,000.26 -1.61%	L \$998. Lost the \$1,000 hold.
Sandisk	\$1,737.99 -0.12%	Quiet after Friday +12%.
AppLovin	\$312.01 -2.67%	Duration leak.
AMD	\$505.74 +5.90%	SOX follow. H \$512.
Broadcom	\$368.56 +2.98%	H \$373. Held \$353s, then ran.
Marvell	\$225.41 +0.83%	Kit bid, quieter than AMD.
Palo Alto	\$336.98 +1.12%	Bounce. Has not seen \$350.
Dell	\$533.88 +1.86%	H \$538. Backlog floor.
CrowdStrike	\$210.02 -1.45%	Software leaked a little.
Oracle	\$162.52 +2.36%	H \$171. Earnings Thu AMC.
Qualcomm	\$174.09 +3.17%	Amazon warrant. Not a \$60B order.
Intel	\$104.47 +9.05%	CPU hike report + upgrade. Vol 138m.

Call: oil and Amgen sold the index. SpaceX bid through \$150 the session before ~319 million eligible. That is SpaceX, not Tesla leftover. Tesla took Friday back. Intel and AMD bid. Nvidia paid oil. Unlock and Apple tomorrow, different clocks. CPI Friday. NFA.

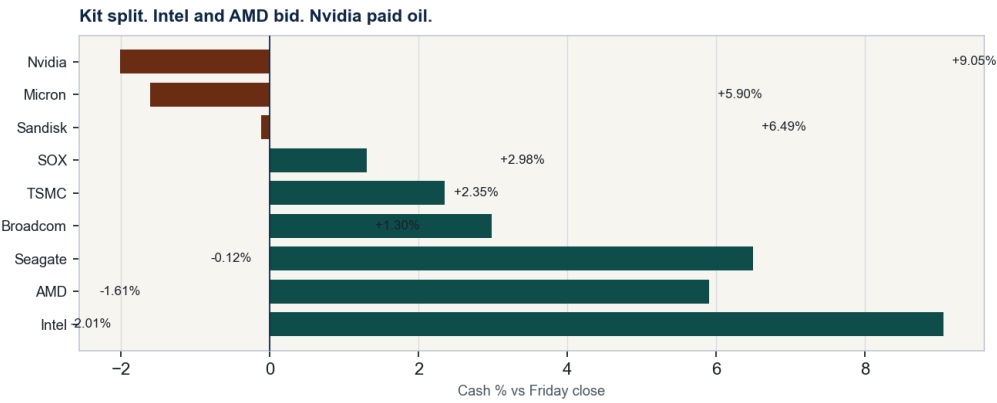
- SPCX: hold \$150-\$155 vs lose \$145 / \$141.
- TSLA: hold \$365s vs lose \$355.
- AAPL: hold \$315s vs lose \$310 on the event.
- 10y vs 4.82% into CPI. Brent vs \$100.
- MU: hold \$1,000 vs lose \$969.
- ORCL Thu AMC. AVGO held \$353s.



SpaceX and Tesla bid. Amgen and Nvidia the other way.



SpaceX first. Tesla reclaimed Friday.



Intel and AMD bid. Nvidia paid oil.

Not financial advice. Cash close. Audio on hold.