

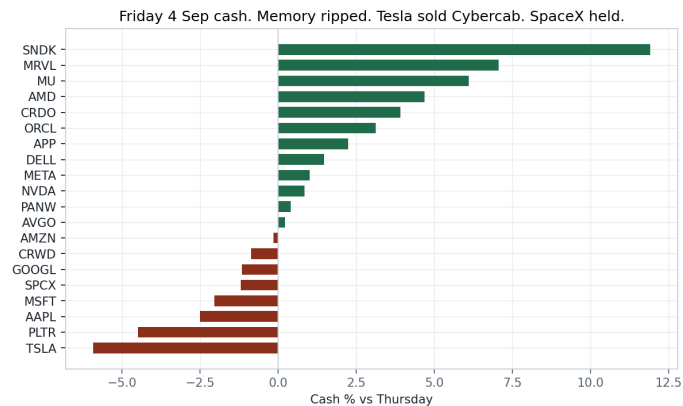
Fri 4 Sep 2026 · CASH CLOSE · JOBS +162K · TSLA -5.9% · SPCX -1.2% HELD \$147s · SNDK +11.9%

S&P 7,718.60 -0.38%. Nasdaq 26,507 -0.29%. NDX +0.21%. 10y 4.78% (high 4.81%). Hike odds ~60% from ~48%. NFP +162k vs +55k. U3 4.1%. TSLA \$354 -5.9% (H \$365, L \$351) after Cybercab + NHTSA audit. SPCX \$148 -1.2% (H \$151, L \$147, vol 48m). SNDK \$1,740 +11.9%. MU \$1,017 +6.1%. SOX +3.4%. WTI \$91.31. Unlock 9 Sep ~319m. Apple event 9 Sep, do not mash.

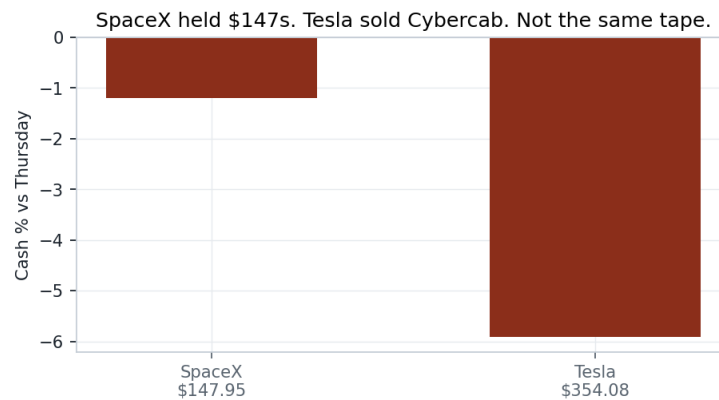
	Close	Day
S&P / Nasdaq / Dow	7,719 / 26,507 / 53,414	-0.38 / -0.29 / -0.51
NDX / SOX	29,544 / 11,735	+0.21 / +3.37
WTI / 10y / 30y / NFP	\$91.31 / 4.78% / 5.25% / +162k	tagged \$88.72 · hike odds ~60%
Tesla / SpaceX	\$354 / \$148	sold Cybercab / tagged \$150, held \$147s
Sandisk / Micron / Marvell	\$1,740 / \$1,017 / \$224	+11.9 / +6.1 / +7.1
Broadcom / Dell / Nvidia	\$358 / \$524 / \$230	held the penny · backlog · held \$224
Name	Close	One line
Nvidia	\$230.36 +0.84%	Held \$224. H \$235.
Apple	\$319.97 -2.51%	Event 9 Sep. Do not mash unlock.
Microsoft	\$499.70 -2.04%	Duration leaked. L \$499.
Alphabet	\$338.46 -1.17%	Quiet.
Amazon	\$258.51 -0.15%	Oil leak did not extend.
Meta	\$616.77 +1.00%	Did not sell with Microsoft.
Tesla	\$354.08 -5.92%	L \$351. Sold Cybercab. NHTSA audit.
SpaceX	\$147.95 -1.20%	H \$151. Vol 48m. Unlock 9 Sep ~319m.
Palantir	\$174.33 -4.49%	Duration sold after Thursday bounce.
Micron	\$1,016.59 +6.10%	Through \$1,000. L \$969.
Sandisk	\$1,740.00 +11.90%	Memory led.
AppLovin	\$320.56 +2.23%	Quiet leak Thursday reversed.
AMD	\$477.57 +4.69%	SOX follow.
Broadcom	\$357.89 +0.21%	Held \$353s after the penny.
Marvell	\$223.55 +7.05%	Kit bid through Jobs.
Palo Alto	\$333.26 +0.40%	Bounce. Has not seen \$350.
Dell	\$523.93 +1.46%	H \$535. Backlog floor.
CrowdStrike	\$213.10 -0.87%	Software leaked a little.
Oracle	\$158.83 +3.11%	Kit-adjacent bid.
Credo	\$170.57 +3.90%	Bounce after Wed -20%.
MongoDB	\$368.74 -4.09%	Gave back Thursday.

Call: 162k reopened the hike door. Tesla lost the \$365s. SpaceX held \$147s. That is SpaceX, not Tesla leftover. Memory bid through Jobs. Unlock Wednesday. CPI next week. NFA.

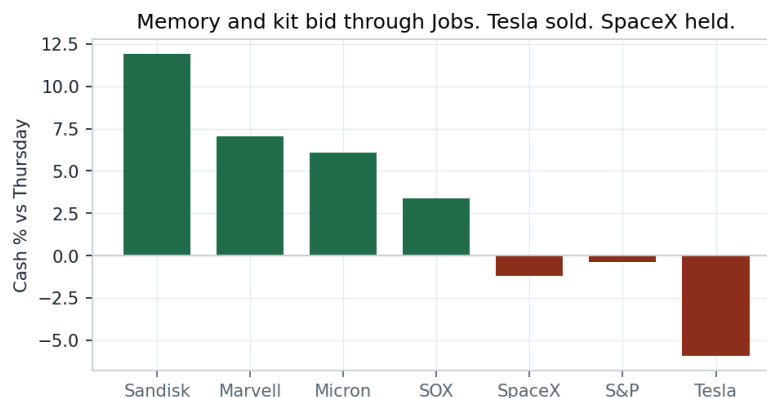
- TSLA: reclaim \$365s vs lose \$350.
- SPCX \$145-\$152 into 9 Sep ~319m. Lose \$141 = one print.
- 10y vs 4.80% / 4.82% into CPI.
- MU hold \$1,000 vs lose \$969.
- AVGO hold \$353s.
- DELL hold \$510s.



Memory bid. Tesla sold. SpaceX held.



Same owner. Not the same tape.



Kit through Jobs. Tesla the other way.

Not financial advice. Cash close. Audio on hold.