

Tue 1 Sep 2026 · CASH CLOSE · oil \$91 · 30y through 5.25% · NVDA lost Monday's repair

S&P 7,631.47 -0.71%. Nasdaq 26,099.77 -1.03%. QQQ \$707.64 -1.27%. SOX -2.14%. NVDA \$217.44 -1.51% (low \$215.10). MRVL \$210.39 -0.60% (low \$200.62). AAPL \$325.13 +2.61% Ternus. TSLA \$356.09 -3.22%. SPCX \$142.23 -1.02%. WTI \$90.64 +5.69%. 30y 5.274% high 5.288%. FedWatch ~65-66%. DELL AH ~\$460 after \$47B / \$95B backlog. PANW beat, AH unch.

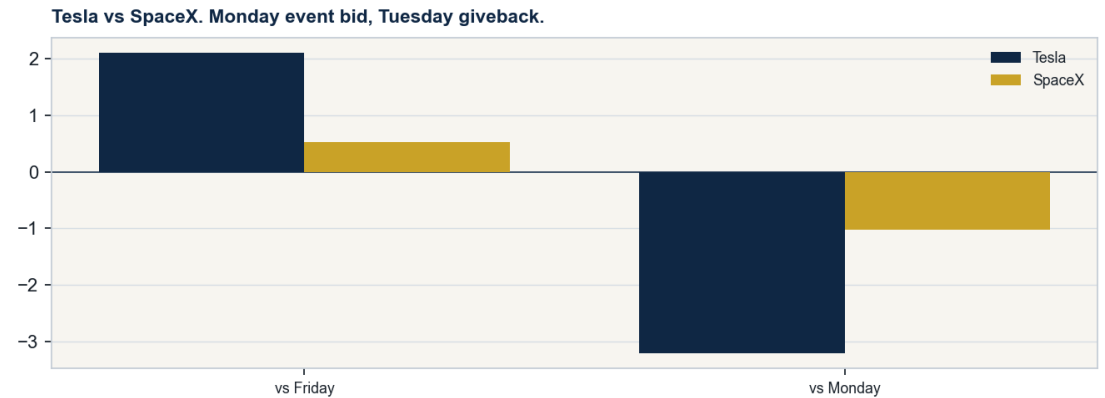
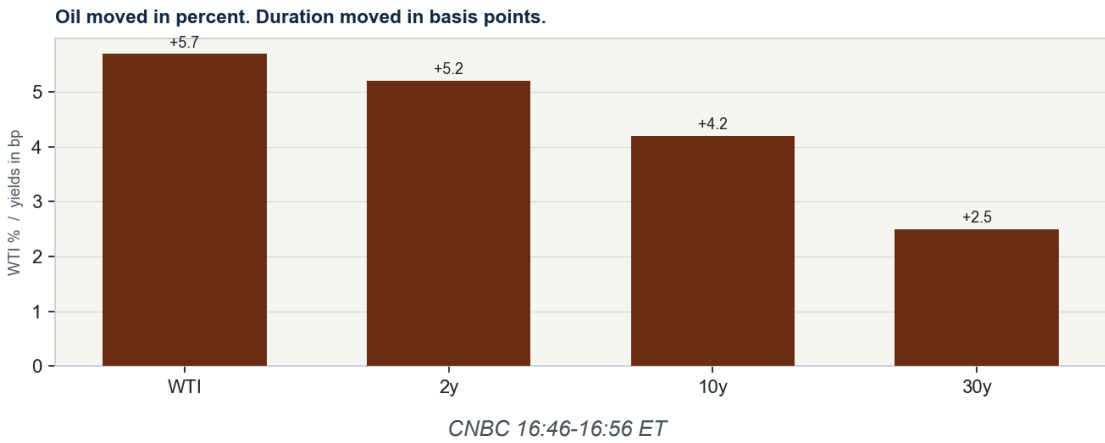
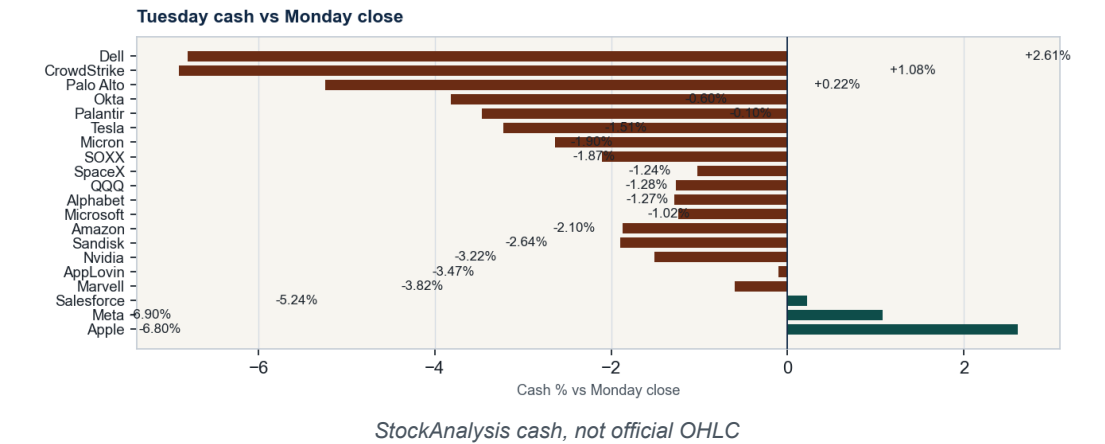
	Close	Day
S&P / Nasdaq / Dow	7,631 / 26,100 / 52,767	-0.71 / -1.03 / -0.79
WTI / 10y / 30y / FedWatch	\$90.64 / 4.80% / 5.274% / ~66%	+5.69% / +4 bp / high 5.288% / wires
Apple	\$325.13	+2.61% · Ternus day 1 · event 9 Sep
Nvidia	\$217.44	-1.51% · lost Mon \$220.78 · Fri hole · low \$215.10
Tesla / SpaceX	\$356.09 / \$142.23	gave \$360s / tagged \$145 and failed
Micron / Palantir	\$933 / \$180	-2.6 / -3.5 · duration
PANW / DELL / CRWD	\$362 / \$425 / \$215	PANW beat AH unch · DELL \$47B / \$95B backlog AH ~\$460
XLE	\$64.77	+1.27% · the oil sector

Name	Close	One line
Nvidia	\$217.44 -1.51%	Lost Mon \$220.78. Friday hole. \$108B card unchanged.
Apple	\$325.13 +2.61%	Ternus day 1. Event 9 Sep.
Microsoft	\$501.02 -1.24%	Duration. Quiet.
Alphabet	\$335.02 -1.28%	Duration. Quiet.
Amazon	\$254.92 -1.87%	Oil coherent. Laggard vs Friday.
Meta	\$578.54 +1.08%	Quiet bid.
Tesla	\$356.09 -3.22%	Gave \$360s. Held \$350s. Cybercab Thu.
SpaceX	\$142.23 -1.02%	Tagged \$145, failed. Unlock 9 Sep ~319m.
Palantir	\$179.92 -3.47%	Software duration. No HIT.
Micron	\$933.44 -2.64%	Memory beta. No new HBM print.
Sandisk	\$1,536.87 -1.90%	Same dummy.
AppLovin	\$311.74 -0.10%	Quiet.

Call: oil made the 30-year. Kit sat on Friday's hole. Monday duration falsifier fired. Nvidia close-under did not. Do not treat \$217 as AI-over after Dell \$95B. No Ternus basket. Tesla \$350s into Thursday. SpaceX 9 Sep.

- NVDA \$215-\$218 hold vs \$210 lose. 30-year vs 5.27%. WTI vs \$90.
- TSLA \$350s through Cybercab Thu. SPCX \$141-\$145 into 9 Sep ~319m.
- AAPL hold \$325 vs fade through \$317 before 9 Sep.
- DELL \$450s Wednesday vs sold overnight. PANW \$362 is a sold beat until it is not.

- Jobs Friday 4 Sep. AVGO Wednesday AMC. FOMC 16-17.



Cash close. AMC Dell and Palo Alto included. Audio on hold.