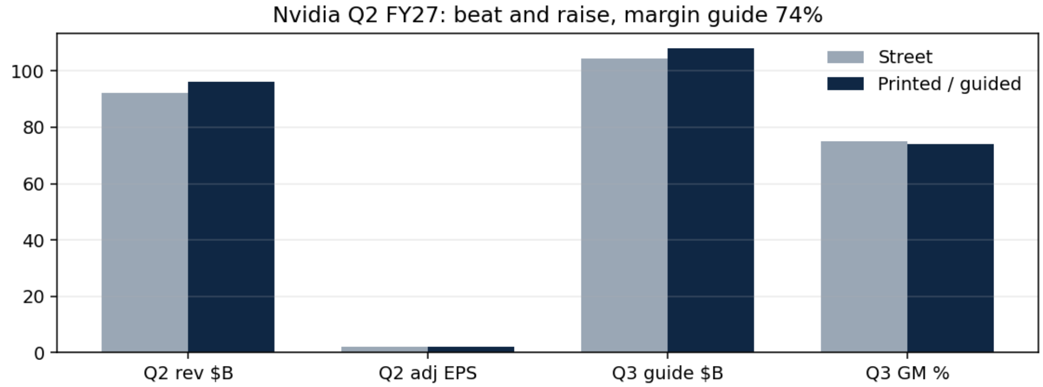
Wed 26 Aug 2026 · CASH CLOSE + NVDA PRINT · beat sold on 74% GM · SPCX held the box

S&P; 7,676 -0.01%. Nasdaq 26,136 -0.06%. PCE 0.2%/3.7% headline, core 3.3% in line. NVDA $96.2B / $2.22, Q3 $108B, GM guide 74%, China DC $0. Cash $209.66 -1.59%. SPCX $139.63 +1.22%.

	Close	Day
S&P; / Nasdaq / Dow	7,676 / 26,136 / ~53,465	flat / flat / -0.2
Nvidia cash / AH	$209.66 / ~$207-210	-1.59% then mix tax
SpaceX	$139.63	+1.22% · held $135-$140
Tesla	~$346	~-1.3% · $350 tag given back
Micron / Sandisk	AH bid	sympathy after $89B DC
10y / 30y / PCE core	4.66% / 5.18% / 3.3%	Sept hike ~44%

Call: demand printed. Mix (74% and China zero) is what they sold. $135-$140 SpaceX is still the box. Warsh Friday. NFA.

- NVDA: $200 hold Thursday = tax. Lose $200 on volume = done paying 30x for 74%.
- SPCX: 9 Sep ~319m. Hold $135-$140. LA $100B is 2027-29.
- Warsh 10:00 a.m. ET Friday. Sticky core plus a hike line = duration pays.
- TSLA $350s need a reclaim. Black = sidelined boomer tape.



Beat and raise. The 74 is the tell.

Not financial advice. Cash close plus after-hours into the call.