

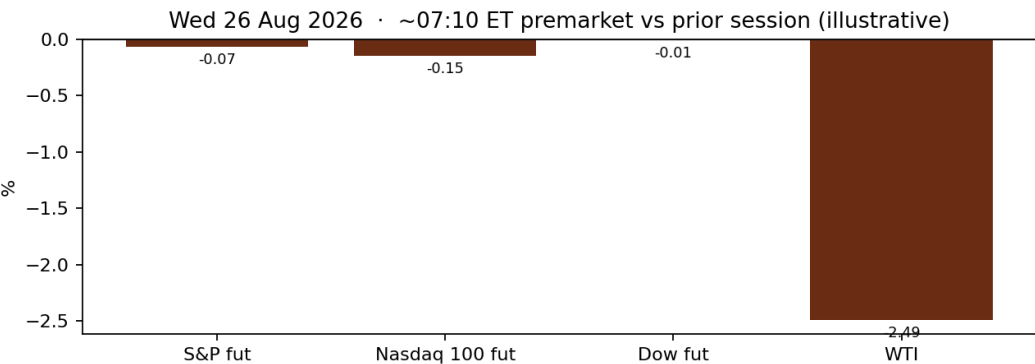
Wed 26 Aug 2026 · PREMARKET ~07:10 ET · PCE 08:30 · Nvidia after close · do not spend Tuesday

Exam day. Futures little changed. Last cash: Nasdaq +0.66%, NVDA \$213 +2.19%, SPCX \$137.95 +2.19%, TSLA \$350.25. PCE not printed. Street PCE 3.6% / core 3.3%. Nvidia street ~\$92B / \$2.09.

	Last	Today
S&P; / Nasdaq / Dow	7,677 / 26,151 / 53,577	Futures ~flat to -0.15%
Nvidia	\$213.05 +2.19%	Print 16:20. Guide = exam.
SpaceX	\$137.95 +2.19%	Hold \$135. LA \$100B is 2027.
Tesla	\$350.25 +0.37%	\$350 tag, not floor.
PCE	not out	08:30. Headline 3.6% / core 3.3% exp.
WTI / 10y	\$80.61 / 4.64%	Oil still the gift.

Call: chop through PCE, pin into Nvidia. Bounce was oil. Do not treat it as AI solved. NFA.

- Hot core PCE = 30-year back.
- Nvidia: reaction > beat. Watch Q3 guide and credit/power language.
- SPCX \$135-\$140. TSLA \$350s floor vs tag.
- Warsh Friday.



Premarket sketch. Illustrative.

Not financial advice. Premarket. PCE not printed at write time.