Monday 24 Aug 2026 · cash close · AI hardware digestion, not Iran-oil

Nasdaq -0.76%, SOX -2.7%, Dow +0.26%. Oil fell. SpaceX $135. Tesla $348.95. Nvidia 7th red day. Wednesday is the week.

Index / name	Close	Day
S&P; 500	7,652.86	-0.28%
Nasdaq	25,980.19	-0.76%
Dow	53,417.16	+0.26%
SOX	11,423	-2.7%
Nvidia	$208.48	-2.91%
Tesla	$348.95	-3.83%
SpaceX	$135.00	-1.44%
Micron	$910.43	-5.83%
Sandisk	$1,493.12	-6.45%

Watchlist one-liners

Name	Line
Nvidia	7th down day. Print Wednesday after close.
Apple	+0.32%. Quiet.
Microsoft	+0.84%. Software vs kit.
Alphabet	+0.94%. Marvell-Google still Thursday.
Amazon	+1.33%.
Meta	+1.66%. Best Mag 7.
Tesla	Friday permit, Monday giveback. $340s held.
SpaceX	IPO line. Low $133.10. Digestion.
Palantir	-2.25%. Beta.
Micron	Memory dummy into Nvidia.
Sandisk	Worst S&P; name in the recap.
AppLovin	-2.35%. No unique wire.

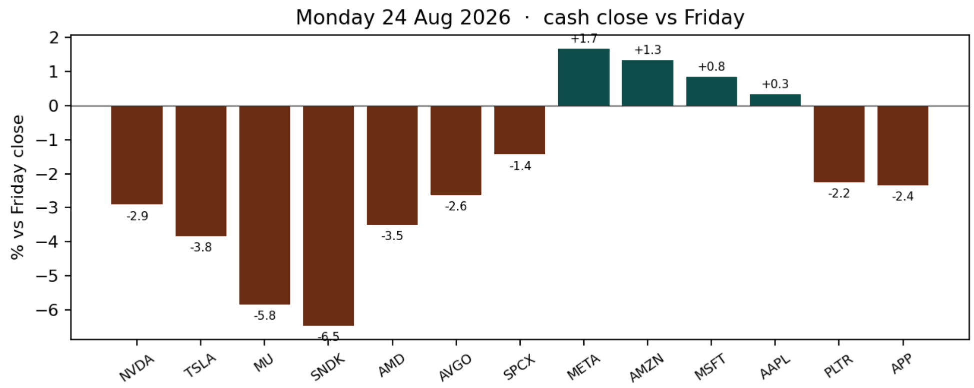
Day call

Sold the kitchen, not the IPO. Bounce Tuesday is allowed. Do not treat it as Nvidia solved. Hold $135 SpaceX / $340 Tesla as the map. NFA.

Watch

- SPCX $135 hold vs $130 smash.
- TSLA $340.
- NVDA Wednesday guide.

- PCE Wednesday. Warsh Friday.
- Oil staying heavy = sanctions were a headline.



Monday movers. Illustrative.

Not financial advice.