Monday desk · 17 Aug · US cash still Friday · NFA

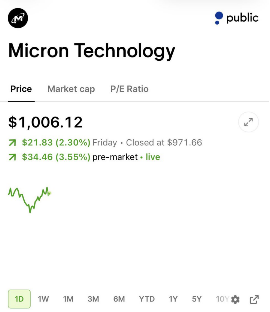
Session box

Item	Print	Note
Last cash S&P; / Nasdaq	7,785.76 / 26,729	Friday. Futures recapped mostly higher.
Tesla / SpaceX	$342.27 / $140.00	Friday cash. $135 held.
Brent	~$89.40 (+~1%)	Hormuz ceasefire expires today.
Europe futures	SX5E +0.32%	DAX +0.27%. Soft bid.
Japan 10y	2.93%	30-year high. ~80% Sept hike.

Today's objects

Name	Object	Line
SpaceX	UBS $210 Buy / Phillip $75 Sell	Q2 $7.8B +92%, AI +247%, Starlink 12M, $100B cash.
Apple	Redburn Buy $400	Services + foldable brochure.
Amazon	MS path $500	AWS 120 GW by 2035. Capacity constraint.
Meta	ARPU $125; Texas hall insurance	Users strong. Cover thin versus $14B project.
Micron	Back above $1,000	BofA FY30 EPS $200-250. Hold only if quote survives.
Tesla	FCC robot ban	Narrative, not miles.
Nvidia	Tokens -9% m/m	No new quarter. GPU rent stable.

Call: oil tax, SpaceX hold-the-line, do not trade $210 vs $75 as a close. Falsifier: quiet crude and SpaceX loses $135 on size. NFA.



Memory is the premarket tell if it is still there at 15:30 Europe.