X Daily Digest

Last ~24 hours · Mon 10 Aug US session → Tue 11 Aug ~12:40 UTC (Amsterdam afternoon)

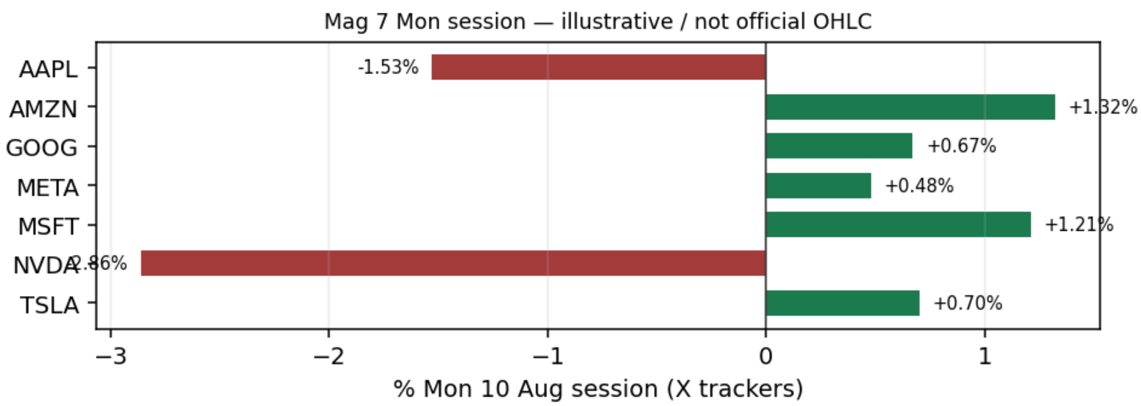
Sources: live X wires (@DeItaone, @FirstSquawk, high-engagement charts) · Mag 7 + core watchlist

1. Executive Summary

The window was defined by **AI capital-structure theater** and a **geopolitical oil whipsaw** into a soft US premarket. Nvidia's MOUs with Apollo, BlackRock, Blackstone, Brookfield, Goldman Sachs, and KKR aim to mobilize more than **$500B** of third-party capital for AI compute financing; $NVDA still closed roughly –**2.9%** Monday as X debated demand creation vs circular financing. Intel's common offering scaled from **$15B toward $20B** on reports of **>$100B** demand. SpaceX reclaimed IPO (~$138.74 cited) with MS **$300 / $600** cases around Cursor. Meta open-sourced Muse Glimmer; Jefferies cut Apple then Bloomberg pushed back on glass iPhone roadmap.

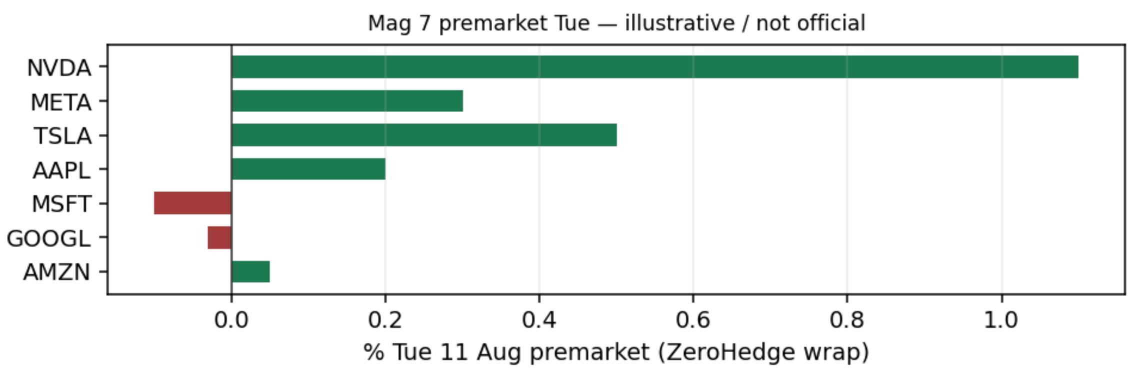
Into Tuesday European session / US premarket: oil spiked then faded on Iran-deal optimism (Pakistan, Oman talks), then WSJ reported US forces fired on a Panama-flagged ship alleged to breach the Iran-port blockade. ADP private hiring slowed (weekly avg **8.25k** vs 15k). Mag 7 premarket mostly green ($NVDA ~+1.1%). **July CPI Wednesday** remains the week's main volatility event. 10y traded near **4.70–4.73%** at peaks of the oil bid.

Figure 1 — Mag 7 Monday session



Illustrative from X session trackers — not official exchange OHLC.

Figure 2 — Mag 7 Tuesday premarket



Illustrative from ZeroHedge premarket wrap 11 Aug 2026.

2. Macro Framework

Labor: July payrolls –23k with large prior revisions still framing the Fed debate; ADP weekly private hiring slowed for a sixth week. Poll of bond strategists sees 10y easing toward ~4.3–4.5% over 12 months, but most expect near-term **overshoot risk**. Oil is the CPI transmission channel: Hormuz/Iran headlines dominate European hours. USD/JPY hovered near 159. Soft ADP is a mild hawkish-offset; a hot CPI would re-dominate.

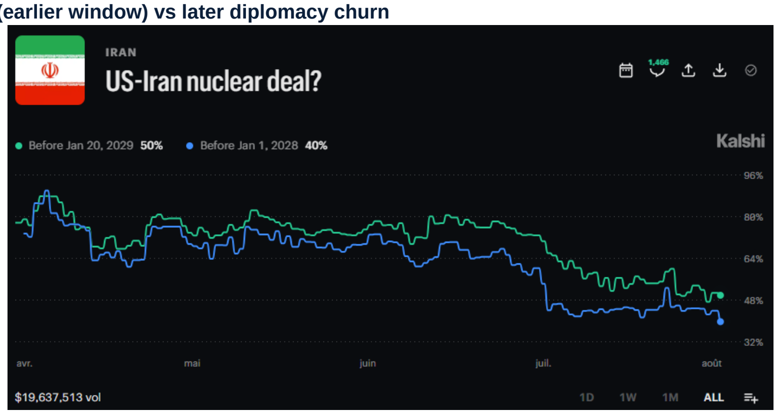
Figure 3 — CPI as next macro test

@DeItaone · 10 Aug 2026 — Kalshi CPI / hike odds framing.

Figure 4 — Yields elevated into CPI week

@nicosokufx · 11 Aug 2026 — 10y ~4.72% commentary.

Figure 5 — Iran deal odds lows (earlier window) vs later diplomacy churn



@DeItaone · 11 Aug 2026 — Kalshi US–Iran deal odds graphic.

3. Market Structure Theme: Financing the AI Stack

Monday's structure story was not "more GPUs" but **who funds the next AI factory leg**. Nvidia's platforms with six long-duration capital partners aim to create dedicated pools for frontier labs, enterprises, and AI clouds — compute as revenue and as collateral. Parallel: Intel's outsized equity raise; SpaceX absorbing unlock supply; Korea levered single-stock ETF volume collapse after deposit rules. The market is simultaneously *funding capacity* and *forcing deleveraging* in retail products. IBM announced NVDA HGX B300 deployment on IBM Cloud; Together AI multi-year ~$240M inference cluster narrative circulated. Jefferies channel checks: $SPCX and $CRWV may buy AI servers from Taiwan ODMs rather than 100% via $DELL — second-order for server supply chain.

Figure 6 — NVDA–INTC ecosystem / supply-chain alpha

@imnotharsh · 11 Aug 2026 — NVLink Fusion / Intel listing card.

Figure 7 — IBM / Together AI / B300 cluster card

@StockSavvyShay · 11 Aug 2026 — IBM Cloud + NVDA B300 / Together AI.

4. Watchlist Synthesis

Ticker	Heat	Catalyst	Mood	One-liner
$NVDA	High	$500B financing; B300 deals	Mixed→+	Mon –2.9%; Tue PM ~+1.1%
$AAPL	High	Jefferies UW; glass iPhone fight	Mixed	PT cut then Bloomberg pushback
$MSFT	Mod	Maia 300 Sept reports	Bull	Relative strength Mon
$GOOGL	Quiet	—	Neutral	No major catalyst
$AMZN	Mod	AI capex beta	Bull	~+1.3% Mon trackers
$META	High	Muse Glimmer open weights	Bull	Open-source land-grab
$TSLA	High	MS Robotaxi proof; China exports	Mixed	Need scale metrics
$SPCX	High	Above IPO; MS $300/$600; ODM checks	Bull	~$138.74 reclaim
$PLTR	High	Burry put theater	Mixed	Narrative fight only
$MU	High	KeyBanc CBO; HBM margins	Bull	Supply lag multi-year
$SNDK	Quiet	—	Neutral	Quiet vs peers
$APP	Quiet	—	Neutral	No dominant wire
$INTC	High	$15B→$20B raise	Mixed	>$100B demand reports
$SKHY	High	China NAND +50% plans	Mixed	Levered ETFs still crushed
Unitree	High	Shanghai IPO oversub	Bull	Physical AI going public

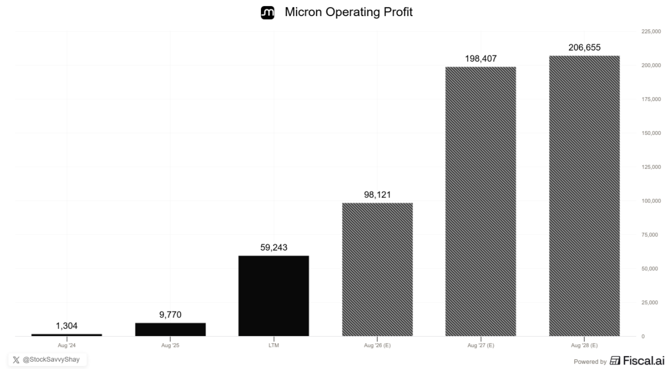
Heat = X/wire intensity · Mood = community skew · Not a recommendation

5. Name-Level Notes & X Alpha

5.1 Nvidia, memory, Intel

NVDA: $500B+ third-party AI compute financing platforms (six capital partners); Jensen “compute is revenue.” Community split circular vs demand. IBM B300 / Together AI spend adds incremental validation. MU: KeyBanc CBO multi-year roadmaps; HBM margin graphics viral; CXMT/Apple testing is multipole noise. INTC: offering upsized toward $20B on huge demand — dilution then FOMO narrative.

Figure 8 — $MU profit-path graphic on X



@StockSavvyShay · 11 Aug 2026 — illustrative forecast card, not company guidance.

Figure 9 — Memory LTA / valuation framing

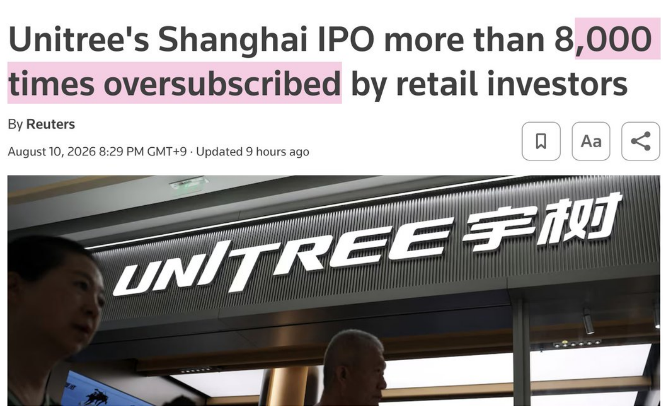
No.	Ticker	Market Cap	Forward P/E
1	SKHY	986.08B	4.15
2	SNDK	183.32B	4.62
3	MU	972.41B	5.57
4	QCOM	170.32B	15.76
5	NVDA	5264.71B	17.03
6	TSM	2170.39B	19.25
7	AVGO	2009.60B	21.57
8	AMD	766.54B	30.89
9	MRVL	182.65B	33.40
10	COST	422.52B	41.98
11	INTC	491.89B	47.74
12	ARM	286.06B	88.57

@TradexWhisperer · 11 Aug 2026 — $MU/$SKHY/$SNDK LTA vs mcap.

5.2 SpaceX, Unitree, PLTR, SK Hynix

SPCX reclaimed IPO after first large unlock less violent than feared; MS $300/$600 around Cursor; more lockups ahead. Unitree ~$9B Shanghai IPO with multi-thousand× oversub — physical AI public markets. PLTR: Burry sub-$1/puts vs beat-streak bulls — pure narrative. SK Hynix: Dalian Fab 2 restart / ~+50% China NAND capacity plans; levered ETF volume still a cautionary structure story.

Figure 10 — Unitree IPO oversubscription

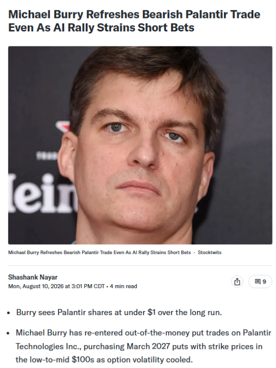


@aleabitoreddit · 11 Aug 2026 — ~8000× retail oversub discussion.

Figure 11 — SK Hynix China NAND expansion

@jukan05 · 11 Aug 2026 — Dalian Fab 2 / +50% capacity narrative.

Figure 12 — PLTR Burry headline card



Michael Burry Refreshes Bearish Palantir Trade Even As AI Rally Strains Short Bets

Michael Burry Refreshes Bearish Palantir Trade Even As AI Rally Strains Short Bets · Stocktwits

Shashank Nayar
Mon, August 10, 2026 at 3:01 PM CDT • 4 min read

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- Burry sees Palantir shares at under $1 over the long run.
- Michael Burry has re-entered out-of-the-money put trades on Palantir Technologies Inc., purchasing March 2027 puts with strike prices in the low-to-mid $100s as option volatility cooled.

@Barchart · 11 Aug 2026 — high-engagement bearish card.

5.3 Meta, Microsoft, Apple, Tesla (compact)

META: Muse Glimmer open weights (30B local); Spark 1.2 expected. MSFT: Maia 300 September unveil reports; relative strength. AAPL: Jefferies Underperform (PT $263.66) vs later Bloomberg glass redesign still planned. TSLA: China July exports strong; MS says Robotaxi must prove scale. GOOGL/SNDK/APP quiet.

6. Psychology & Positioning

X is sophisticated but fragmented: residual-value risk threads next to circular-finance memes under the same NVDA wire. Options stay concentrated in NVDA/TSLA/AAPL/SPCX. Default into CPI: hedge first. Oil headlines create two-way risk (deal hope vs blockade/Red Sea).

> *“$500B is one of the largest AI financing packages ever discussed.” — wire replies*
>
> *“Robotaxi remains the near-term test of Tesla’s AI ambitions.” — @DeItaone / MS summary*

7. Scenarios (24–72h)

Scenario	Trigger	Equity implication
Soft CPI	Cool core; yields down	Duration bid; NVDA financing re-rated; growth catch bid
Hot CPI	Sticky core; 10y higher	Multiple compression; oil+tech sell
Financing clarity	Funded SPV / clean residual terms	NVDA + AI infra re-rate
Geo oil spike	Blockade/Hormuz escalation sticks	Energy up; growth multiples down

8. What to Watch Next

- US July CPI (Wednesday) — primary event risk
- US cash open / Mag 7 follow-through after Mon financing lag
- INTC offering final terms
- SPCX hold above IPO
- Oil: diplomacy vs blockade-firing dual narrative

- Memory complex vs SK Hynix capacity headlines

9. Conclusions

This window advanced AI from pure demand theater into capital-structure theater, while oil geopolitics set the macro tone into CPI. Mag 7 premarket modestly green after Monday’s mixed session. Next catalyst: Wednesday inflation.

10. Method & Disclaimer

Primary sources: live X posts (wires, high-engagement charts, community threads) ending 11 Aug 2026 ~12:40 UTC. Engagement ranking is a proxy (no official X Trends API). Embedded figures attributed to posters; session % moves from circulated trackers may differ from official prints. Synthesis charts are illustrative only.